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United States Bankruptcy Court District of Utah

In re The Falls Event Center LLC			Case No.	18-25116	
]	Debtor(s)	Chapter	11	
A 18 ACRES & Proceedings	vá rom ám mári		and any order of the con-		
AMENDEL	LIST OF EQU	ITY SECURITY HO	LDEKS		
					4.5
	olders which is prepa		1007(a)(3) fo	or filing in this C	hapter 11 Case
following is the list of the Debtor's equity security ho	olders which is prepa		1007(a)(3) fo	or filing in this C	hapter 11 Case
	***************************************			or filing in this C	

There is insufficient information at this time to determine what individuals or entities are equity holders of the Debtor. The Debtor's Chief Restructuring Officer is in the process of reviewing the Debtor's books and records to make this determination and the Debtor will file any needed amendments to its list of equity security holders once the review has been completed.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer for The Falls Event Center LLC named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Amended List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 9/26/18

Signature Queller, Cho

Gil A. Miller, Chief Restructuring Officer for The Falls

Event Center LLC

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.