

UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH

In re: The Falls Event Center LLC _____ Debtor(s).	Case No. <u>18-25116</u> Chapter <u>11</u> Trustee: _____
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AMENDMENT DECLARATION

Please circle or underline amended material when appropriate.

1. PETITION ___ REOPENING: Yes ___ No ___ CONVERSION(13 to 7) Yes ___ No ___
When changing debtor's address, please file separate change of address form.
When amending, please submit the changes/additions only!
2. SCHEDULES: A ___ B x C ___ D ___ E ___ F ___ G ___ H ___ I ___ J ___
 Are you changing the address, amounts, etc., or adding a creditor?
Changing ___ Adding _____ (\$31.00 amendment fee required for D, E, & F; OR ___ IFP Waiver)

This amendment applies to Question #74 of Schedule A/B.

3. AMENDED AMOUNTS/TOTALS OF SCHEDULES: _____
 4. STATEMENT OF AFFAIRS: _____
 5. AMENDED CHAPTER 13 PLAN: _____

If you have amended schedules D, E, F by adding a creditor, you owe \$31.00 amendment fee. Fee attached _____ If schedules D, E, F were amended but no creditors added or adding a listed creditor's attorney, no fee necessary. No fee attached _____ Reason no fee is attached _____
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It is the debtor's responsibility to notify additional creditors by sending a 341 notice and/or Discharge Order to the creditors added to the schedules/matrix.

A certificate of mailing to creditors should be filed with the Clerk's office (see below).

I declare under penalty of perjury that the information provided in this attached amendment is true and correct. /s/ Gil A. Miller _____ 10/11/2018 Gil A. Miller Date Chief Restructuring Officer
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U.S. Trustee's Office and Trustee in the case supplied copies of amendment(s)? Yes X No _

/s/ Elaine A. Monson _____
Elaine A. Monson
 ATTORNEY FOR DEBTOR

Debtor The Falls Event Center LLC Case number (if known) 18-25116
Name

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74.1 Causes of action against third parties (whether or not a lawsuit has been filed)
 The Falls Event Center vs. James Wadworth Millegan, Paul Peterson, Washington County Circuit Court, State of Oregon; Case no. 17cv46664;
 Now pending in the court of appeals for the State of Oregon, Case no. A167308

Unknown

Nature of claim	<u>Defamation law suit</u>
Amount requested	<u>\$20,000,000.00</u>

74.2 Causes of action against third parties (whether or not a lawsuit has been filed)
 The Falls Event Center LLC vs. Steve Down

Unknown

Nature of claim	<u>Fraud, negligence, breach of fiduciary duty and related causes of action.</u>
Amount requested	<u>\$unknown</u>

The Debtor is in the process of investigating what, if any, causes of action it has against other third parties and will amend its answer to Question 74 once that investigation is completed.

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.
 Add lines 71 through 77. Copy the total to line 90.

\$unknown

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes