

Michael R. Johnson (7070)
David H. Leigh (9433)
Elaine A. Monson (5523)
Brent D. Wride (5163)
RAY QUINNEY & NEBEKER P.C.
36 South State Street, 14th Floor
Salt Lake City, UT 84111
(801) 532-1500
mjohanson@rqn.com
dleigh@rqn.com
emonson@rqn.com
bwride@rqn.com

Counsel for the Debtor in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH
CENTRAL DIVISION

In re:

THE FALLS EVENT CENTER LLC, a
Utah limited liability company,

Address: 9067 S 1300 W, #301
West Jordan, UT 84088,

Tax I.D. No. 90-1023989,

Debtor.

Bankruptcy Case No. 18-25116

Chapter 11

Honorable R. Kimball Mosier

[Filed Electronically]

**NOTICE OF DEBTOR'S MOTION FOR APPROVAL OF PROCEDURES
FOR CREATING A BOARD OF MANAGERS**

AND NOTICE OF OPPORTUNITY TO OBJECT AND FOR A HEARING

Objection deadline: November 8, 2018
Reserved Hearing date: November 13, 2018 at 3:00 p.m.

PLEASE TAKE NOTICE that on October 19, 2018, The Falls Event Center LLC, the Debtor in this Chapter 11 case (the “**Debtor**”), filed with the United States Bankruptcy Court for the District of Utah its Motion for Approval of Procedures for Creating a Board of Managers (the “**Motion**”).

YOUR RIGHTS MAY BE AFFECTED. YOU SHOULD READ THE MOTION CAREFULLY, AND DISCUSS IT WITH YOUR ATTORNEY, IF YOU HAVE ONE IN THIS BANKRUPTCY CASE. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

The Motion has been filed to request approval from the Bankruptcy Court for the procedures to be used to obtain nominations for persons to serve on the Debtor’s Board of Managers and the procedures to be used to vote on and select the Board of Managers.

PLEASE TAKE FURTHER NOTICE THAT a copy of the Motion has been served with this Notice. The Motion is also on file with the Clerk of the United States Bankruptcy Court for the District of Utah, United States Courthouse, 350 South Main, Room 301, Salt Lake City, Utah 84101, and may be reviewed at that address during regular business hours. A copy of the Motion may also be obtained by contacting legal counsel for the Debtor, Brent D. Wride or Elaine A. Monson, Ray Quinney & Nebeker P.C., at 801-532-1500, or by e-mail at bwride@rqn.com or emonson@rqn.com **with** a copy of the email request to Patricia Brown at pbrown@rqn.com.

If you do not want the Court to grant the relief requested in the Motion then you or your attorney must take the following steps:

A. On or before **November 8, 2018**, file with the Bankruptcy Court a written objection to the Motion explaining your position. Your written objection must be filed electronically, by mail or by hand-delivery at:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your written response to the Bankruptcy Court for filing, you must mail it early enough so that the Bankruptcy Court will **receive it** on or before the **Objection Deadline** stated above. You must also mail to or otherwise serve a copy of your written response to the undersigned at Ray Quinney & Nebeker P.C., 36 South State Street, Suite 1400, Salt Lake City, Utah 84111, so that it is **received** on or before the date stated above; **and**

B. Attend the hearing on the Motion, which has been set for **November 13, 2018 at 3:00 p.m.**, in Room 369 of the United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101, before the Honorable R. Kimball Mosier, United States Bankruptcy Court for the District of Utah.

There will be no further notice of the hearing, and failure to attend the hearing will be deemed a waiver of your objection.

PLEASE TAKE FURTHER NOTICE THAT if you or your attorney do not take the foregoing steps, the Bankruptcy Court may decide that you do not oppose the relief being sought and may enter an order granting that relief. In the absence of a timely filed objection, the Debtor

may and will ask the Court to enter an order approving the Motion without a hearing.

DATED this 22nd day of October, 2018.

RAY QUINNEY & NEBEKER P.C.

/s/ Elaine A. Monson

Elaine A. Monson
Counsel for the Debtor

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