

United States Bankruptcy Court
District of Utah

In re The Falls at Fresno, LLC Debtor(s) Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
The Falls Event Center LLC 9067 South 1300 West, Suite 301 West Jordan, UT 84088			100% Membership interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, **Gil A. Miller, Chief Restructuring officer of The Falls Event Center LLC, which is the manager** of the Debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 15, 2018 Signature /s/ Gil A Miller
**The Falls Event Center LLC, manager of the Debtor,
by Gil A. Miller, its Chief Restructuring officer**

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.