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Consultants for Michael F. Thomson, Chapter 11 Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH**

In re:	Bankr. Case No. 18-25116
THE FALLS EVENT CENTER LLC,	Chapter 11
Debtor.	The Honorable R. Kimball Mosier

**FIRST AND FINAL FEE APPLICATION BY THE CLARO GROUP, LLC
FOR COMPENSATION FOR THE PERIOD
DECEMBER 13, 2018 THROUGH MARCH 31, 2019**

In accordance with the *Order Granting in Part and Denying in Part Motion for an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals, and (II) Granting Related Relief* (the "Fee Procedure Order") [Docket No. 377], entered by this Court on March 21, 2019, The Claro Group, LLC ("Claro" or "Applicant"), consultants to Michael F. Thomson, the Chapter 11 Trustee (the "Trustee") for The Falls Event Center LLC (the "Debtor"), hereby submits its *First and Final Application by the Claro Group, LLC for Compensation* (the "Fee Application") for the period of December 13, 2018 through March 31, 2019 (the "Application Period").

Status of the Case

1. On July 11, 2018 (the "Petition Date"), the Debtor commenced this case by

filing a voluntary petition for relief under Chapter 11 of the Bankruptcy Code.

2. The Court approved the Trustee's appointment on November 27, 2018.

3. The Trustee selected Claro as financial advisors and consultants, and on December 19, 2018, filed an *Application of Michael F. Thomson, Chapter 11 Trustee, for Entry of an Order Authorizing the Employment and Retention of Claro as Financial Advisors and Consultants* [Docket No. 246], and the Court entered an *Order* authorizing the Trustee to employ Claro on January 24, 2019 [Docket No. 291].

Jurisdiction, Venue, and Statutory Predicates

4. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is core within the meaning of 28 U.S.C. § 157(b)(2).

5. The statutory bases for the relief requested herein are sections 328(a), 330, and 331 of the Bankruptcy Code.

Prior Applications for Compensation and Reimbursement

6. This is Claro's first and final application for compensation. No prior application for compensation and reimbursement has been filed in this case.

Application

7. Claro makes this Application for final approval of the following amounts for professional services rendered and for reimbursement of out-of-pocket expenses actually and necessarily incurred by Claro in the representation of the Trustee, during the period December 13, 2018 through March 31, 2019.

Name of Applicant:	The Claro Group, LLC
Authorized to Provide Professional Services To:	Douglas J. Brickley, Managing Director

Period Covered:	December 13, 2018 through March 31, 2019
Fees:	\$ 144,030.00
Voluntary Fee Reduction:	\$ (19,530.00)
Fees Requested:	\$124,500.00
Expenses:	\$ 6,397.92
Voluntary Expense Reduction:	\$ (397.92)
Expenses Requested	\$6,000.00
Total Amount Payable	\$ 130,500.00
This is a:	First and Final Fee Statement

8. Claro seeks allowance of compensation for professional services rendered to the Trustee during the Application Period in the amount of \$124,500.00, which includes a voluntary reduction of fees in the amount of \$19,530.00. Finally, Claro seeks allowance of expenses in the amount of \$6,000.00, which includes a voluntary reduction of \$397.92 incurred during the Application Period. The voluntary reductions of fees are detailed in the attached **Exhibit B**.

9. During the Application Period, Claro expended an aggregate total of 480.1 hours for professional services rendered to the Trustee, which after a voluntary reduction of 65.1 hours, results in a total requested hours of 415.0. Due to the unique circumstances this case, Claro agreed to accept a voluntary reduction in its hourly fee. Specifically, Claro's blended average hourly rate paid by the estate has been limited to \$300. Further, all of the time incurred by Claro during the Application Period was incurred performing reasonable and necessary services for the Trustee. The fees are detailed in **Exhibit A**

10. Expenses incurred during the Application Period represent necessary and reasonable costs incident to the performance of services for the Trustee by Claro. The reimbursable expenses are detailed in the attached **Exhibit C**.

Expense Category	Amount
Airfare	\$4,234.70
Hotel Charges	\$473.64
Meals	\$927.91
Transportation	\$735.67
Miscellaneous	\$26.00
Voluntary Expense Reduction	\$(397.92)
TOTAL	\$6,000.00

11.

12. During the Application Period, Claro performed work in the following areas: administrative case management, business and financial analysis, and client & internal meetings and communications. A detailed listing of the services performed in each area by Claro is included in **Exhibit A** and **Exhibit B** attached hereto. The professional hours are summarized below:

Timekeeper	Position	Hours	Fees Billed
Douglas J. Brickley	Managing Director	20.6	\$ 6,180
Michael Gardner	Managing Director	39.1	\$11,730
Lance Miller	Senior Advisor	157.0	\$47,100
Robyn Woodruff	Manager	5.8	\$ 1,740
Nathaniel Rub	Analyst	195.0	\$58,500
Josh Ader	Analyst	51.4	\$15,420
Diane Bouche	Administrative	11.2	\$ 2,820
Total		480.1	\$144,030
Voluntary Fee Reduction			\$(19,530)
Total Net Voluntary Fee Reduction			\$124,500

- **Administrative Case Management** – Services performed under this task included various administrative and other activities related to the preparation of fee application and other associated time and expense analysis, and retention and other associated

disinterested analysis, copying binders, other client billing related activities, and general administrative tasks.

	Hours	Fees
Total Fees	34.7	\$10,410.00
Voluntary Fee Reduction	(33.0)	\$(9,900.00)
Total Fees Requested	1.7	\$510.00

- Business and Financial Analysis** – Services performed under this task included preparing various calculation, analysis and summary reports to assess the viability of the business including a detailed analysis of the following: revenue and event booking data, expenses, staffing, Broker Opinion Reports and other property market data, industry and other market trend data, waterfall recovery analysis, comprehensive and detailed analysis of each event center location and the water park, comprehensive financial model of each event center location and the water park, debt summary and property equity analysis, lease analysis, review and assess analysis prepared by the current and previous Chief Restructuring Advisor, scenario analysis based on various contingencies, and prepare detailed Initial Review and Assessment Highlights report.

	Hours	Fees
Total Fees	328.0	\$98,400.00
Voluntary Fee Reduction	(31.4)	\$(9,420.00)
Total Fees Requested	296.6	\$88,980.00

- Client & Internal Meetings and Communications** – Services performed under this task included phone calls, correspondence, and meetings with various parties involved in this case. These parties include the current management of the Debtors; former Chief Restructuring Officer (“CRO”); Rocky Mountain Advisors (“RMA”); the Trustee,

Dorsey & Whitney LLP; the Unsecured Creditors Committee; the Unsecured Creditors Committee's counsel, Holland & Hart LLP; and the internal Claro team.

	Hours	Fees
Total Fees	117.4	\$35,220.00
Voluntary Fee Reduction	(0.7)	\$(210.00)
Total Fees Requested	116.7	\$35,010.00

Conclusion

WHEREFORE, Claro respectfully requests an Order from the Court providing that:

- (1) Compensation and reimbursement of expenses be awarded to Claro in the total amount of \$130,500.00 (\$124,500.00 for fees and \$6,000.00 for expenses) for professional services rendered during the Application Period, which is net of a voluntary reduction of \$19,927.92 (\$19,530.00 for fees and \$397.92 for expenses);
- (2) Such amounts be allowed as administrative expenses of the estate pursuant to 11 U.S.C. § 503(b)(2) and afforded priority under 11 U.S.C. § 507(a); and
- (3) The Trustee be authorized, pursuant to 11 U.S.C. § 330 to pay such amounts from the estate as set forth herein, to the extent sufficient funds exist in the estate.

Dated: April 15, 2019

THE CLARO GROUP, LLC

By: /s/ Douglas J. Brickley (with permission)
Douglas J. Brickley, Managing Director

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Consultants for Michael F. Thomson, Chapter 11 Trustee

EXHIBIT A

Date	Service Rendered	Professional	Hours	Rate	Total
12/27/2018	Conference call with Michael Thomson, Peggy Hunt regarding Falls Event Center	Gardner, Michael	0.5	\$ 300.00	\$ 150.00
1/2/2019	Call w/RMA Gardner regarding case information	Brickley, Douglas	1.5	\$ 300.00	\$ 450.00
1/2/2019	Reviewed purchasing plan & RMA docs.	Brickley, Douglas	0.9	\$ 300.00	\$ 270.00
1/2/2019	Call with L. Miller regarding upcoming meeting with RMA	Brickley, Douglas	0.3	\$ 300.00	\$ 90.00
1/2/2019	Review excel files prepared by B. Pickering including proposed restructuring scenarios	Miller, Lance	1.2	\$ 300.00	\$ 360.00
1/2/2019	Review RMA memo regarding responses to Pickering projections	Miller, Lance	0.5	\$ 300.00	\$ 150.00
1/2/2019	Call with D. Brickley regarding upcoming meeting with RMA	Miller, Lance	0.3	\$ 300.00	\$ 90.00
1/3/2019	Review Pickering financial analysis and supporting files	Brickley, Douglas	0.5	\$ 300.00	\$ 150.00
1/3/2019	Meeting with David Bateman / Gil Miller of RMA to discuss The Falls EC	Gardner, Michael	3.0	\$ 300.00	\$ 900.00
1/3/2019	Participated in conference call with RMA and M. Gardner to discuss the financial analysis they prepared on all of the locations	Miller, Lance	1.2	\$ 300.00	\$ 360.00
1/3/2019	Call with M. Gardner in preparation for call with RMA	Miller, Lance	0.5	\$ 300.00	\$ 150.00
1/3/2019	Review Property Analysis excel spreadsheet prepared by RMA	Miller, Lance	1.3	\$ 300.00	\$ 390.00
1/3/2019	Review Statements and Schedules for all locations	Miller, Lance	0.8	\$ 300.00	\$ 240.00
1/3/2019	Review amended Statements and Schedules	Miller, Lance	0.7	\$ 300.00	\$ 210.00
1/9/2019	Call with M. Gardner regarding document request list	Miller, Lance	0.4	\$ 300.00	\$ 120.00
1/15/2019	Falls Event Center Overview and Call with Mike Gardner and Lance Miller	Ader, Josh	0.6	\$ 300.00	\$ 180.00
1/15/2019	Call with M. Gardner regarding case status and Trolley Square review.	Brickley, Douglas	0.5	\$ 300.00	\$ 150.00
1/15/2019	Conference call with M. Gardner, J. Ader regarding case planning strategy	Miller, Lance	0.6	\$ 300.00	\$ 180.00
1/15/2019	Review Application for Administrative Expense file by the Creditor of Trolley Square	Miller, Lance	0.3	\$ 300.00	\$ 90.00
1/16/2019	Call with trustee regarding Trolley Square	Brickley, Douglas	0.5	\$ 300.00	\$ 150.00
1/16/2019	Participate in conference call with Trustee	Gardner, Michael	0.5	\$ 300.00	\$ 150.00
1/16/2019	Review documents and prepare for call with trustee	Gardner, Michael	0.7	\$ 300.00	\$ 210.00
1/18/2019	Review Trolley Square financial data	Gardner, Michael	0.6	\$ 300.00	\$ 180.00
1/23/2019	Conference call with M. Gardner, D. Brickley regarding case strategy and planning	Miller, Lance	0.8	\$ 300.00	\$ 240.00
1/23/2019	Further review of supporting binders of case details prepared by RMA	Miller, Lance	0.7	\$ 300.00	\$ 210.00
1/28/2019	Conference call with N. Rub regarding case planning and related analysis	Miller, Lance	1.0	\$ 300.00	\$ 300.00
1/28/2019	Review Trolley Square financial projections	Miller, Lance	0.3	\$ 300.00	\$ 90.00
1/28/2019	Review historical financials for Trolley Square	Miller, Lance	0.7	\$ 300.00	\$ 210.00
1/28/2019	Phone call with Lance - Introductory call on the engagement.	Rud, Nathaniel	1.0	\$ 300.00	\$ 300.00
1/29/2019	Review financials for Trolley Square.	Brickley, Douglas	0.8	\$ 300.00	\$ 240.00
1/29/2019	Review documentation regarding Trolley Square and other locations	Gardner, Michael	1.2	\$ 300.00	\$ 360.00
1/29/2019	Conference call with N. Rub regarding Trolley Square analysis	Miller, Lance	0.6	\$ 300.00	\$ 180.00
1/29/2019	Review historical financials for Trolley Square	Miller, Lance	0.2	\$ 300.00	\$ 60.00
1/29/2019	Review financial analysis regarding Trolley Square prepared by RMA	Miller, Lance	0.3	\$ 300.00	\$ 90.00
1/29/2019	Review Trolley Square summary analysis to assess its viability	Miller, Lance	0.6	\$ 300.00	\$ 180.00
1/29/2019	Conference call with M. Gardner regarding Trolley Square analysis	Miller, Lance	0.3	\$ 300.00	\$ 90.00

Date	Description	Prepared By	Hours	Rate	Total
1/29/2019	Review Fresno documents; Union Home loan docs and promissory notes, RMA Profitability Projection and Historical QB Exports, Annual QB Exports (PL BS), BBW Appraisal - August 2014, Junior Deed of Trust - I Borrow, BOV Sheet, TFEK BK Schedules, Title Report and Supporting Docs, RMA interest Calculations	Rud, Nathaniel	0.8	\$ 300.00	\$ 240.00
1/29/2019	Review Roseville documents; Pride of Austin High Yield Fund 1 Promissory Note and Extension, RMA Cash Flow Estimate, QB PL and BS, BBG Appraisal, BOV Sheet, TFEK BK Schedules, Title Report and support, and Property Taxes	Rud, Nathaniel	0.6	\$ 300.00	\$ 180.00
1/29/2019	Review Littleton documents; Motion for Relief from Stay, Annual WB Exports (PL, BS), RMA profitability and historical Qb exports, BOV Sheet, TFEK BK Schedules Title Report and Select Supporting Docs, Property Taxes, and RMA Interest Calculation	Rud, Nathaniel	0.8	\$ 300.00	\$ 240.00
1/29/2019	Review Gilbert documents; RLS Capital Note (2016) & QB Support, BBG Sept 2014 Appraisal, RMA Profitability Projection and Historical QB Exports, Annual WB Exports (PL, BS), The Falls at Gilbert BK Schedules, Title Report and Support, BOV Sheet, Maricopa County Property Tax Docs, 2018 CVG Appraisal, and RMA Interest Calculation	Rud, Nathaniel	1.2	\$ 300.00	\$ 360.00
1/29/2019	Review Clovis documents; Baraghashi Email with Note Terms, QB P&L and BS, BOV Sheet, TFEK BK Schedule, Title Report and Select Supporting Docs, and RMA Interest Calculation	Rud, Nathaniel	0.6	\$ 300.00	\$ 180.00
1/29/2019	Phone call with Lance - Discussed method of approach to analyze Trolley Square historic revenue.	Rud, Nathaniel	0.5	\$ 300.00	\$ 150.00
1/29/2019	Data dense of Trolley Square Event Revenue file in preparation for detailed analysis.	Rud, Nathaniel	1.1	\$ 300.00	\$ 330.00
1/29/2019	Analyze Trolley Square Event Revenue file to calculate historical annual revenue for revenue projections	Rud, Nathaniel	1.3	\$ 300.00	\$ 390.00
1/29/2019	Analyze Trolley Square Event Revenue file to calculate historical customer data-trends	Rud, Nathaniel	2.1	\$ 300.00	\$ 630.00
1/29/2019	Discuss Trolley Square Event Revenue analyses with Mike Gardner	Rud, Nathaniel	0.6	\$ 300.00	\$ 180.00
1/30/2019	Conference call to discuss Trolley Square - Participants - Neil Bergstrom/Mike Gardner/Lance Miller/Nathaniel Rub/Mike Thomson	Gardner, Michael	1.8	\$ 300.00	\$ 540.00
1/30/2019	Meeting with Neal (Falls COO) regarding Trolley Square financial performance and other related operation	Miller, Lance	1.7	\$ 300.00	\$ 510.00
1/30/2019	Discussion with N. Rub regarding preparation of a financial projection model	Miller, Lance	0.5	\$ 300.00	\$ 150.00
1/30/2019	Call with Gardner regarding Trolley Square and other case planning details	Miller, Lance	0.5	\$ 300.00	\$ 150.00
1/30/2019	Review of Trolley Square financial analysis	Miller, Lance	0.8	\$ 300.00	\$ 240.00
1/30/2019	Phone call with Lance - Discuss revenue analyses of Trolley Square.	Rud, Nathaniel	0.5	\$ 300.00	\$ 150.00
1/30/2019	Phone Call with Neal, Lance, Gardner to discuss Trolley Square's revenues, expenses, and other location factors.	Rud, Nathaniel	1.7	\$ 300.00	\$ 510.00
1/30/2019	Post call - Made edits to notes taken on phone call in preparation for disbursement and spoke with lance on phone briefly.	Rud, Nathaniel	0.2	\$ 300.00	\$ 60.00
1/30/2019	Phone call with Lance - Discuss methods of analyses and model for Trolley Square.	Rud, Nathaniel	0.7	\$ 300.00	\$ 210.00
1/30/2019	Build Four Wall Financial Model for trolley square	Rud, Nathaniel	3.2	\$ 300.00	\$ 960.00
1/31/2019	Call with M. Gardner regarding status of Trolley Square.	Brickley, Douglas	0.5	\$ 300.00	\$ 150.00
1/31/2019	Review financial data received from RMA	Gardner, Michael	1.4	\$ 300.00	\$ 420.00
1/31/2019	Prepare draft version of the presentation document, Initial Review Highlights - Trolley Square	Miller, Lance	1.8	\$ 300.00	\$ 540.00
1/31/2019	Review draft financial projections for Trolley Square	Miller, Lance	1.5	\$ 300.00	\$ 450.00
1/31/2019	Conference call with M. Gardner regarding Trolley Square analysis and presentation	Miller, Lance	0.8	\$ 300.00	\$ 240.00
1/31/2019	Review industry data to determine any related or relevant information regarding trends in revenue projections	Miller, Lance	0.7	\$ 300.00	\$ 210.00

1/31/2019	Review Trolley Square lease details included in Administrative Expense Motion	Miller, Lance	0.6	\$	300.00	\$	180.00
1/31/2019	Build Four Wall Financial Model for Trolley Square	Rud, Nathaniel	3.3	\$	300.00	\$	990.00
1/31/2019	Phone call with Lance - discuss Four Wall Financial Model for Trolley Square	Rud, Nathaniel	0.2	\$	300.00	\$	60.00
1/31/2019	Edit Four Wall Financial Model for Trolley Square	Rud, Nathaniel	1.0	\$	300.00	\$	300.00
1/31/2019	Build summary page for all location's financials in financial model	Rud, Nathaniel	1.5	\$	300.00	\$	450.00
1/31/2019	Build sensitivity analysis for Trolley	Rud, Nathaniel	1.5	\$	300.00	\$	450.00
2/1/2019	Call with N. Bergstrom (COO) regarding monthly budget to actual results, Trolley Square booking data, space utilization data	Miller, Lance	0.8	\$	300.00	\$	240.00
2/1/2019	Call with N. Rub regarding format of financial model	Miller, Lance	0.7	\$	300.00	\$	210.00
2/1/2019	Review files provided by N. Bergstrom (COO) including monthly budget to actual, booking data, 2017 shareholder presentation	Miller, Lance	1.5	\$	300.00	\$	450.00
2/1/2019	Added framework for historical financial data into summary page for all locations.	Rud, Nathaniel	0.6	\$	300.00	\$	180.00
2/1/2019	Researched conference venue and event planning industry insights and trends. Sent research to L. Miller and M. Gardner	Woodruff, Robyn	1.5	\$	300.00	\$	450.00
2/4/2019	Further review of monthly budget to actual financial data	Miller, Lance	0.8	\$	300.00	\$	240.00
2/4/2019	Prepare summary financial analysis regarding financial data provided by N. Bergstrom (COO)	Miller, Lance	0.7	\$	300.00	\$	210.00
2/4/2019	Call with N. Bergstrom regarding financial data	Miller, Lance	0.5	\$	300.00	\$	150.00
2/4/2019	Build Four Wall Financial Model for Fresno	Rud, Nathaniel	1.0	\$	300.00	\$	300.00
2/4/2019	Build Four Wall Financial Model for McMinnville	Rud, Nathaniel	1.1	\$	300.00	\$	330.00
2/4/2019	Build Four Wall Financial Model for St. George	Rud, Nathaniel	1.2	\$	300.00	\$	360.00
2/4/2019	Build Four Wall Financial Model for Roseville	Rud, Nathaniel	1.1	\$	300.00	\$	330.00
2/4/2019	Build Four Wall Financial Model for Littleton	Rud, Nathaniel	1.3	\$	300.00	\$	390.00
2/4/2019	Build Four Wall Financial Model for Gilbert	Rud, Nathaniel	1.5	\$	300.00	\$	450.00
2/4/2019	Build Four Wall Financial Model for Elk Grove.	Rud, Nathaniel	0.8	\$	300.00	\$	240.00
2/4/2019	Researched conference venue and event planning industry insights and trends. Sent research to L. Miller and M. Gardner	Woodruff, Robyn	0.9	\$	300.00	\$	270.00
2/5/2019	Call with N. Rub regarding four wall analysis financial model	Miller, Lance	0.3	\$	300.00	\$	90.00
2/5/2019	Review Trolley Square lease terms	Miller, Lance	0.4	\$	300.00	\$	120.00
2/5/2019	Review Application for Administrative Expenses filed by Trolley Square motion	Miller, Lance	0.3	\$	300.00	\$	90.00
2/5/2019	Review financial model prepared by N. Rub	Miller, Lance	1.2	\$	300.00	\$	360.00
2/5/2019	Build Four Wall Financial Model for Elk Grove.	Rud, Nathaniel	1.3	\$	300.00	\$	390.00
2/5/2019	Call with Lance to discuss summary page of Four Wall Financial Model	Rud, Nathaniel	0.1	\$	300.00	\$	30.00
2/5/2019	Build financial model summary page for Fresno, McMinnville, St. George, Roseville, Littleton, Gilbert, and Elk Grove.	Rud, Nathaniel	0.1	\$	300.00	\$	30.00
2/5/2019	Call with Lance to discuss summary page of Four Wall Financial Model	Rud, Nathaniel	0.2	\$	300.00	\$	60.00
2/5/2019	Build financial model summary page for Fresno, McMinnville, St. George, Roseville, Littleton, Gilbert, and Elk Grove.	Rud, Nathaniel	2.5	\$	300.00	\$	750.00
2/5/2019	Create tracking list / inventory of documents received & uploaded files received to internal drive.	Rud, Nathaniel	1.7	\$	300.00	\$	510.00
2/5/2019	Build inputs for Four Wall Financial Model for all locations.	Rud, Nathaniel	0.3	\$	300.00	\$	90.00
2/5/2019	Build Four Wall Financial Model for McMinnville Waterpark	Rud, Nathaniel	1.5	\$	300.00	\$	450.00
2/6/2019	Meeting with N. Bergstrom, L. Miller regarding Trolley Square financial and operational performance	Gardner, Michael	1.5	\$	300.00	\$	450.00

2/6/2019	Meeting with N. Bergstrom, L. Miller regarding Roseville financial and operational performance	Gardner, Michael	1.3	\$	300.00	\$	390.00
2/6/2019	Meeting with N. Bergstrom, L. Miller regarding Littleton financial and operational performance	Gardner, Michael	1.2	\$	300.00	\$	360.00
2/6/2019	Meeting with N. Bergstrom, L. Miller regarding Elk Grove financial and operational performance	Gardner, Michael	1.1	\$	300.00	\$	330.00
2/6/2019	Meeting with N. Bergstrom, L. Miller regarding Fresno financial and operational performance	Gardner, Michael	1.4	\$	300.00	\$	420.00
2/6/2019	Meeting with N. Bergstrom (COO), M. Gardner regarding Trolley Square financial and operational performance	Miller, Lance	1.6	\$	300.00	\$	480.00
2/6/2019	Meeting with N. Bergstrom (COO), M. Gardner regarding Roseville financial and operational performance	Miller, Lance	1.3	\$	300.00	\$	390.00
2/6/2019	Meeting with N. Bergstrom (COO), M. Gardner regarding Littleton financial and operational performance	Miller, Lance	1.2	\$	300.00	\$	360.00
2/6/2019	Meeting with N. Bergstrom (COO), M. Gardner regarding Elk Grove financial and operational performance	Miller, Lance	1.1	\$	300.00	\$	330.00
2/6/2019	Meeting with N. Bergstrom (COO), M. Gardner regarding Fresno financial and operational performance	Miller, Lance	1.4	\$	300.00	\$	420.00
2/6/2019	Meeting with N. Bergstrom (COO), M. Gardner regarding Gilbert financial and operational performance	Miller, Lance	1.2	\$	300.00	\$	360.00
2/6/2019	Call with N. Rub to discuss Trolley Square Bookings	Miller, Lance	0.2	\$	300.00	\$	60.00
2/6/2019	Call with Lance to discuss Trolley Square Bookings	Rud, Nathaniel	0.2	\$	300.00	\$	60.00
2/6/2019	Analyses of Trolley Square Bookings to determine customer trends including analyses of pricing and event lengths.	Rud, Nathaniel	3.3	\$	300.00	\$	990.00
2/6/2019	Build Four Wall Financial Model for Cutten Road, San Antonio, Austin Bluffs	Rud, Nathaniel	1.3	\$	300.00	\$	390.00
2/6/2019	Analyses of Fresno Bookings to determine customer trends including analyses of pricing and event lengths.	Rud, Nathaniel	1.7	\$	300.00	\$	510.00
2/6/2019	Analyses of Elk Grove Bookings to determine customer trends including analyses of pricing and event lengths.	Rud, Nathaniel	0.5	\$	300.00	\$	150.00
2/6/2019	Analyses of Trolley Square Bookings to determine customer trends including analyses of pricing and event lengths.	Rud, Nathaniel	1.1	\$	300.00	\$	330.00
2/6/2019	Analyses of Elk Grove Bookings to determine customer trends including analyses of pricing and event lengths.	Rud, Nathaniel	0.9	\$	300.00	\$	270.00
2/6/2019	Analyses of Gilbert Bookings to determine customer trends including analyses of pricing and event lengths.	Rud, Nathaniel	0.9	\$	300.00	\$	270.00
2/6/2019	Analyses of Littleton Bookings to determine customer trends including analyses of pricing and event lengths.	Rud, Nathaniel	0.5	\$	300.00	\$	150.00
2/6/2019	Analyses of McMinville Bookings to determine customer trends including analyses of pricing and event lengths.	Rud, Nathaniel	0.5	\$	300.00	\$	150.00
2/7/2019	Meet with Bergstrom to complete review of remaining operating sites	Gardner, Michael	2.5	\$	300.00	\$	750.00
2/7/2019	Meeting with Bergstrom, L. Miller regarding McMinville waterpark and event center financial and operational performance	Gardner, Michael	2.4	\$	300.00	\$	720.00
2/7/2019	Meeting with N. Bergstrom, L. Miller regarding corporate overhead	Gardner, Michael	0.8	\$	300.00	\$	240.00
2/7/2019	Meeting with N. Bergstrom, L. Miller to discuss estimated water fall analysis and proposed restructuring alternatives	Gardner, Michael	0.8	\$	300.00	\$	240.00
2/7/2019	Meeting with N. Bergstrom, L. Miller to discuss optimal staffing model for all locations	Gardner, Michael	0.7	\$	300.00	\$	210.00
2/7/2019	Meeting with N. Bergstrom, M. Gardner regarding McMinville waterpark and event center financial and operational performance	Miller, Lance	2.4	\$	300.00	\$	720.00
2/7/2019	Meeting with N. Bergstrom, M. Gardner regarding corporate overhead	Miller, Lance	0.8	\$	300.00	\$	240.00
2/7/2019	Meeting with N. Bergstrom, M. Gardner to discuss estimated water fall analysis and proposed restructuring alternatives	Miller, Lance	0.8	\$	300.00	\$	240.00
2/7/2019	Meeting with N. Bergstrom, M. Gardner to discuss optimal staffing model for all locations	Miller, Lance	0.7	\$	300.00	\$	210.00
2/7/2019	Further review of the four wall financial analysis model	Miller, Lance	0.3	\$	300.00	\$	90.00

2/7/2019	Analyses of Roseville Bookings to determine customer trends including analyses of pricing and event lengths.	Rud, Nathaniel	1.0	\$	300.00	\$	300.00		
2/7/2019	Analyses of Littleton Bookings to determine customer trends including analyses of pricing and event lengths.	Rud, Nathaniel	0.4	\$	300.00	\$	120.00		
2/7/2019	Build Four Wall Financial Model for Beaverton	Rud, Nathaniel	0.4	\$	300.00	\$	120.00		
2/7/2019	Build Four Wall Financial Model for Bricktown	Rud, Nathaniel	0.1	\$	300.00	\$	30.00		
2/7/2019	Build Four Wall Financial Model for Burr Ridge	Rud, Nathaniel	0.1	\$	300.00	\$	30.00		
2/7/2019	Build Four Wall Financial Model for Clovis	Rud, Nathaniel	0.1	\$	300.00	\$	30.00		
2/7/2019	Build Four Wall Financial Model for Cedar Park	Rud, Nathaniel	0.3	\$	300.00	\$	90.00		
2/8/2019	Call with N. Rub regarding case planning and strategy	Miller, Lance	0.3	\$	300.00	\$	90.00		
2/8/2019	Prepare draft presentation of Initial Review and Assessment Highlights	Miller, Lance	1.7	\$	300.00	\$	510.00		
2/8/2019	Call with Lance to discuss Four Wall Financial Model	Rud, Nathaniel	0.3	\$	300.00	\$	90.00		
2/8/2019	Build Four Wall Financial Model for McMinnville Waterpark	Rud, Nathaniel	1.4	\$	300.00	\$	420.00		
2/8/2019	Build Four Wall Financial Model to include corporate Overhead.	Rud, Nathaniel	0.4	\$	300.00	\$	120.00		
2/8/2019	Build Four Wall Financial Model to include corporate Debt	Rud, Nathaniel	3.1	\$	300.00	\$	930.00		
2/8/2019	Four Wall Financial Model - adjust Hourly Payroll	Rud, Nathaniel	0.5	\$	300.00	\$	150.00		
2/8/2019	Four Wall Financial Model - adjust Bonus Payroll	Rud, Nathaniel	0.3	\$	300.00	\$	90.00		
2/8/2019	Four Wall Financial Model - adjust Salary Payroll	Rud, Nathaniel	0.3	\$	300.00	\$	90.00		
2/8/2019	Four Wall Financial Model - adjust Payroll Taxes	Rud, Nathaniel	0.6	\$	300.00	\$	180.00		
2/8/2019	Four Wall Financial Model - adjust Linen expense	Rud, Nathaniel	1.5	\$	300.00	\$	450.00		
2/8/2019	Researched water park industry insights and trends. Sent research to L. Miller and M. Gardner	Woodruff, Robyn	1.4	\$	300.00	\$	420.00		
2/11/2019	Update call on status with M. Gardner.	Brickley, Douglas	0.3	\$	300.00	\$	90.00		
2/11/2019	Revise draft presentation of Initial Review and Assessment Highlights for Trolley Square	Miller, Lance	0.7	\$	300.00	\$	210.00		
2/11/2019	Review IBIS World report of water parks for relevant industry trends	Miller, Lance	0.8	\$	300.00	\$	240.00		
2/11/2019	Further review of the profitability analysis model	Miller, Lance	0.5	\$	300.00	\$	150.00		
2/11/2019	Review Falls Option excel file prepared by B. Pickering including RMA's edits	Miller, Lance	0.7	\$	300.00	\$	210.00		
2/11/2019	Call with N. Rub to discuss financial model	Miller, Lance	0.5	\$	300.00	\$	150.00		
2/11/2019	Analyze file "Falls Event Pricing by Venue" to develop historic pricing trend for future financial projections	Rud, Nathaniel	1.3	\$	300.00	\$	390.00		
2/11/2019	Call with Lance to discuss Four Wall Financial Model	Rud, Nathaniel	0.5	\$	300.00	\$	150.00		
2/11/2019	Four Wall Financial Model - adjustments.	Rud, Nathaniel	2.9	\$	300.00	\$	870.00		
2/12/2019	Meeting with Lance Miller and Nathaniel Rub to discuss project planning and direction	Ader, Josh	1.3	\$	300.00	\$	390.00		
2/12/2019	Meeting with N. Rub, J. Ader to discuss The Falls Event financial analyses and presentation	Miller, Lance	4.0	\$	300.00	\$	1,200.00		
2/12/2019	Meeting with N. Rub, M. Gardner to discuss The Falls Event Center issues, updates, and financial analyses plan	Miller, Lance	3.8	\$	300.00	\$	1,140.00		
2/12/2019	Four Wall Financial Model - Trolley Square, added December Bookings.	Rud, Nathaniel	0.7	\$	300.00	\$	210.00		
2/12/2019	Meeting with Lance & Mike Gardner to discuss The Falls Event Center issues, updates, and financial analyses plan.	Rud, Nathaniel	3.8	\$	300.00	\$	1,140.00		
2/12/2019	Meeting with Lance & Josh to discuss and conduct The Falls Event financial analyses and presentation.	Rud, Nathaniel	4.0	\$	300.00	\$	1,200.00		
2/12/2019	Research of possible comparable companies Noah and Da Vinci. Sent findings to L. Miller and M. Gardner	Woodruff, Robyn	0.3	\$	300.00	\$	90.00		

Date	Description	Participant	Hours	Rate	Total
2/13/2019	Discussion of case status with M. Gardner.	Brickley, Douglas	0.5	\$ 300.00	\$ 150.00
2/13/2019	Conference call with Lance Miller and Mike Thomson to discuss status of analysis re: Trolley Square and other sites	Gardner, Michael	1.0	\$ 300.00	\$ 300.00
2/13/2019	Call with M. Thomson, P. Hunt (Dorsey), Meeting with M. Gardner to discuss Initial Review and Assessment Highlights - Trolley Square	Miller, Lance	1.4	\$ 300.00	\$ 420.00
2/13/2019	Revise draft presentation of Initial Review and Assessment Highlights - Trolley Square	Miller, Lance	1.8	\$ 300.00	\$ 540.00
2/13/2019	Further review of Trolley Square fourwall financial analysis	Miller, Lance	1.6	\$ 300.00	\$ 480.00
2/13/2019	Review detail conversion booking detail by location	Miller, Lance	0.7	\$ 300.00	\$ 210.00
2/13/2019	Review Trolley Square pricing analysis	Miller, Lance	0.8	\$ 300.00	\$ 240.00
2/13/2019	Revise draft presentation of Initial Review and Assessment Highlights - Falls Even Centers	Miller, Lance	0.7	\$ 300.00	\$ 210.00
2/13/2019	Four Wall Financial Model - updated model for each location with December data received.	Rud, Nathaniel	0.8	\$ 300.00	\$ 240.00
2/13/2019	Four Wall Financial Model - updated model for each location with December data received.	Rud, Nathaniel	1.5	\$ 300.00	\$ 450.00
2/13/2019	Analyses of booking data from the Tripleseat system	Rud, Nathaniel	3.3	\$ 300.00	\$ 990.00
2/13/2019	Analyses of Trolley Square Revenue and Rent Expense	Rud, Nathaniel	2.5	\$ 300.00	\$ 750.00
2/14/2019	Meet with Lance, Nathan, Mike to discuss Trolley Square strategic analyses.	Ader, Josh	1.4	\$ 300.00	\$ 420.00
2/14/2019	Call with Lance Miller, Doug Brickley, and Nathan Rub to discuss profitability of Trolley Square.	Ader, Josh	0.4	\$ 300.00	\$ 120.00
2/14/2019	Strategize potential next steps in creating Trolley Square presentation with Lance Miller and Nathaniel Rub	Ader, Josh	0.8	\$ 300.00	\$ 240.00
2/14/2019	Create Minimum Lease Agreement chart and slide in Trolley Square Presentation	Ader, Josh	0.9	\$ 300.00	\$ 270.00
2/14/2019	Review preliminary presentation	Gardner, Michael	1.4	\$ 300.00	\$ 420.00
2/14/2019	Meet with N. Rub, J. Ader, M. Gardner to discuss Trolley Square strategic analyses	Miller, Lance	1.4	\$ 300.00	\$ 420.00
2/14/2019	Call with N. Rub, D. Brickley, J. Ader to discuss profitability of Trolley Square	Miller, Lance	0.4	\$ 300.00	\$ 120.00
2/14/2019	Review event center and water park industry information to assess relevant trends that may impact the projections	Miller, Lance	1.4	\$ 300.00	\$ 420.00
2/14/2019	Further review of B. Pickering financial analysis summary	Miller, Lance	0.8	\$ 300.00	\$ 240.00
2/14/2019	Analyses of pre and post bankruptcy event booking numbers to see affect of bankruptcy	Rud, Nathaniel	0.8	\$ 300.00	\$ 240.00
2/14/2019	Meet with Lance, Josh, Mike. Discuss Trolley Square strategic analyses.	Rud, Nathaniel	1.4	\$ 300.00	\$ 420.00
2/14/2019	Call with Lance, Doug, Josh to discuss profitability of Trolley Square.	Rud, Nathaniel	0.4	\$ 300.00	\$ 120.00
2/14/2019	Analyze Trolley Square Booking to establish monthly booking trends.	Rud, Nathaniel	1.9	\$ 300.00	\$ 570.00
2/14/2019	Analyze Trolley Square financials to establish future profitability outlook	Rud, Nathaniel	2.5	\$ 300.00	\$ 750.00
2/14/2019	Create slides for Trolley Square presentation including historical graphs and future profitability scenario analyses	Rud, Nathaniel	3.4	\$ 300.00	\$ 1,020.00
2/15/2019	Finalize draft of Trolley Square Presentation for 10 am call by reviewing for spell check, color scheme, formatting.	Ader, Josh	0.8	\$ 300.00	\$ 240.00
2/15/2019	Call with Lance Miller, Mike Gardner, and Nathan Rub to discuss edits for Trolley Square presentation	Ader, Josh	0.9	\$ 300.00	\$ 270.00
2/15/2019	Review Falls presentation based on suggestions of Lance for another draft	Ader, Josh	1.5	\$ 300.00	\$ 450.00
2/15/2019	Edit Falls presentation by adding in confidentiality notes	Ader, Josh	0.3	\$ 300.00	\$ 90.00
2/15/2019	Discussion with J. Koshewicz for potential CFO role.	Brickley, Douglas	0.5	\$ 300.00	\$ 150.00
2/15/2019	Review event location's financial information and booking data	Gardner, Michael	1.3	\$ 300.00	\$ 390.00
2/15/2019	Revise draft presentation of Initial Review and Assessment Highlights - Trolley Square	Miller, Lance	1.5	\$ 300.00	\$ 450.00
2/15/2019	Further review of Trolley Square four wall financial analysis	Miller, Lance	1.7	\$ 300.00	\$ 510.00

2/15/2019	Call with N. Rub, J. Ader, M. Ader to discuss Trolley Square analysis	Miller, Lance	1.0	\$	300.00	\$	300.00
2/15/2019	Further review of RMA property profitability analysis	Miller, Lance	0.8	\$	300.00	\$	240.00
2/15/2019	Create slides for Trolley Square presentation including historical graphs and future profitability scenario analyses	Rud, Nathaniel	1.0	\$	300.00	\$	300.00
2/15/2019	Call with Lance, Josh, Mike to discuss Trolley Square	Rud, Nathaniel	1.0	\$	300.00	\$	300.00
2/15/2019	Analyze trolley square booking variance between the Tripleseat and Gather systems.	Rud, Nathaniel	0.4	\$	300.00	\$	120.00
2/15/2019	Analyze Trolley Square monthly historical bookings to develop growth trends	Rud, Nathaniel	0.9	\$	300.00	\$	270.00
2/15/2019	Analyze affect of various growth rates on Trolley Square	Rud, Nathaniel	0.5	\$	300.00	\$	150.00
2/15/2019	Analyze affect of lease expense on Trolley Square	Rud, Nathaniel	0.7	\$	300.00	\$	210.00
2/15/2019	Create various graphs to illustrate multiple scenario projections for Trolley Square	Rud, Nathaniel	3.4	\$	300.00	\$	1,020.00
2/17/2019	Revise draft presentation of Initial Review and Assessment Highlights - Trolley Square	Miller, Lance	1.1	\$	300.00	\$	330.00
2/17/2019	Further review of Trolley Square four wall financial analysis	Miller, Lance	0.9	\$	300.00	\$	270.00
2/17/2019	Analyze booking trends for Trolley Square	Rud, Nathaniel	0.5	\$	300.00	\$	150.00
2/18/2019	Research on the Falls at Roseville Ca for overview slide of Presentation	Ader, Josh	0.5	\$	300.00	\$	150.00
2/18/2019	Research on the Falls at Roseville/St. George for overview slides of Presentation	Ader, Josh	1.1	\$	300.00	\$	330.00
2/18/2019	Research on the Falls at Elk Grove/Fresno/Gilbert/McMinnville for overview slides of Presentation	Ader, Josh	1.9	\$	300.00	\$	570.00
2/18/2019	Call with L. Miller regarding Trolley Square analysis.	Brickley, Douglas	0.3	\$	300.00	\$	90.00
2/18/2019	Review Initial Review Assessment presentation for Trolley Square.	Brickley, Douglas	0.2	\$	300.00	\$	60.00
2/18/2019	Call with M. Gardner regarding Trolley Square initial Review Assessment presentation	Brickley, Douglas	0.3	\$	300.00	\$	90.00
2/18/2019	Trolley Square status call with Lance Miller and Mike Thomson	Gardner, Michael	1.1	\$	300.00	\$	330.00
2/18/2019	Prepare for call with Mike Thomson	Gardner, Michael	0.5	\$	300.00	\$	150.00
2/18/2019	Conference call with M. Gardner and M. Thomson to discuss Initial Review and Highlights - Trolley Square	Miller, Lance	1.1	\$	300.00	\$	330.00
2/18/2019	Call with M. Gardner to prepare for conference call with M. Thomson regarding Trolley Square	Miller, Lance	1.2	\$	300.00	\$	360.00
2/18/2019	Call with N. Rub to discuss case strategy and related analysis	Miller, Lance	0.4	\$	300.00	\$	120.00
2/18/2019	Revise draft presentation of Initial Review and Assessment Highlights - Trolley Square	Miller, Lance	1.4	\$	300.00	\$	420.00
2/18/2019	Further review of Trolley Square four wall financial analysis	Miller, Lance	0.9	\$	300.00	\$	270.00
2/18/2019	Create monthly booking graph for Elk Grove	Rud, Nathaniel	0.9	\$	300.00	\$	270.00
2/18/2019	Updated Trolley Square presentation with charts and graphs	Rud, Nathaniel	1.4	\$	300.00	\$	420.00
2/18/2019	Analyze booking trends for all locations	Rud, Nathaniel	2.1	\$	300.00	\$	630.00
2/18/2019	Call with Lance to discuss future analysis	Rud, Nathaniel	0.4	\$	300.00	\$	120.00
2/18/2019	Analyze future monthly bookings to determine future monthly revenue already booked.	Rud, Nathaniel	3.2	\$	300.00	\$	960.00
2/19/2019	Gather events and information from various documents provided in preparation to create timeline	Ader, Josh	0.9	\$	300.00	\$	270.00
2/19/2019	Further review of four wall profitability analysis financial model	Miller, Lance	1.2	\$	300.00	\$	360.00
2/19/2019	Conference calls with M. Gardner to discuss case strategy and planning	Miller, Lance	0.8	\$	300.00	\$	240.00
2/19/2019	Analyze affect of new salary employees on profitability for Elk Grove	Rud, Nathaniel	1.3	\$	300.00	\$	390.00
2/19/2019	Analyze affect of new salary employees on profitability for Fresno	Rud, Nathaniel	0.4	\$	300.00	\$	120.00
2/19/2019	Analyze affect of new salary employees on profitability for Littleton	Rud, Nathaniel	0.4	\$	300.00	\$	120.00
2/19/2019	Analyze affect of new salary employees on profitability for Roseville	Rud, Nathaniel	0.5	\$	300.00	\$	150.00
2/19/2019	Create historical financial chart for Fresno	Rud, Nathaniel	0.5	\$	300.00	\$	150.00

2/19/2019	Create historical financial chart for Littleton	Rud, Nathaniel	0.7	\$	300.00	\$	210.00
2/19/2019	Create historical financial chart for Roseville	Rud, Nathaniel	1.2	\$	300.00	\$	360.00
2/19/2019	Create historical financial chart for Gilbert	Rud, Nathaniel	0.9	\$	300.00	\$	270.00
2/19/2019	Create historical financial chart for McMinnville	Rud, Nathaniel	2.2	\$	300.00	\$	660.00
2/20/2019	Review Pickering financial projection analysis	Gardner, Michael	1.2	\$	300.00	\$	360.00
2/20/2019	Revise draft presentation of Initial Review and Assessment Highlights - Falls Event Center	Miller, Lance	1.2	\$	300.00	\$	360.00
2/20/2019	Further review of Falls Event Center four wall financial analysis	Miller, Lance	1.3	\$	300.00	\$	390.00
2/20/2019	Review location booking data analysis trends	Miller, Lance	0.5	\$	300.00	\$	150.00
2/20/2019	Build Four Wall Financial Model for McMinnville Waterpark	Rud, Nathaniel	2.6	\$	300.00	\$	780.00
2/20/2019	Create historical financial charts, future scenario charts for McMinnville Waterpark	Rud, Nathaniel	2.9	\$	300.00	\$	870.00
2/21/2019	Create timeline of the falls event for important dates on PowerPoint for inclusion in the presentation report	Ader, Josh	0.7	\$	300.00	\$	210.00
2/21/2019	Conference call with Lance Miller and Nathan Rub to discuss updates to the 4-wall financial model, the initial review and assessment presentation and other project planning details	Ader, Josh	0.8	\$	300.00	\$	240.00
2/21/2019	D. Brickley, M. Gardner and L. Miller call with Bruce Pickering to discuss reorganization plan.	Brickley, Douglas	1.2	\$	300.00	\$	360.00
2/21/2019	D. Brickley and L. Miller follow up call with respect to Bruce Pickering call.	Brickley, Douglas	0.2	\$	300.00	\$	60.00
2/21/2019	Call with Pickering; Lance Miller; and Mike Thomson	Gardner, Michael	1.0	\$	300.00	\$	300.00
2/21/2019	Call with M. Gardner regarding pending call with B. Pickering	Miller, Lance	0.3	\$	300.00	\$	90.00
2/21/2019	Call with B. Pickering, M. Gardner and D. Brickley regarding the Pickering Plan and related financial analysis	Miller, Lance	1.2	\$	300.00	\$	360.00
2/21/2019	Call with D. Brickley regarding B. Pickering Plan and related financials	Miller, Lance	0.2	\$	300.00	\$	60.00
2/21/2019	Call with N. Rub, J. Ader to discuss updates to the Four Wall Financial Model	Miller, Lance	0.8	\$	300.00	\$	240.00
2/21/2019	Revise draft presentation of Initial Review and Assessment Highlights - Falls Event Center	Miller, Lance	0.8	\$	300.00	\$	240.00
2/21/2019	Further review of Falls Event Center four wall financial analysis	Miller, Lance	0.7	\$	300.00	\$	210.00
2/21/2019	Download, review and analyze Amended Schedules.	Rud, Nathaniel	1.6	\$	300.00	\$	480.00
2/21/2019	Review and analyze Falls event center pricing by venue for future revenue projections.	Rud, Nathaniel	0.5	\$	300.00	\$	150.00
2/21/2019	Conference call with Nathan Rub and Josh Ader to discuss updates to the Four Wall Financial Model, the initial review and assessment presentation and other project planning details	Rud, Nathaniel	0.8	\$	300.00	\$	240.00
2/22/2019	Continue to make changes to the Falls event presentation based on conversation with Lance and Nathaniel from the previous day	Ader, Josh	0.9	\$	300.00	\$	270.00
2/22/2019	Using Falls Event Center profitability analyses file, create charts for the number of bookings by month for each location	Ader, Josh	0.8	\$	300.00	\$	240.00
2/22/2019	Continue creating monthly booking charts for each location based on excel data	Ader, Josh	1.2	\$	300.00	\$	360.00
2/22/2019	Using historical charts file, create EBITDA projections and scenario analysis for each of the locations	Ader, Josh	0.8	\$	300.00	\$	240.00
2/22/2019	Continue creating EBITDA projections and scenario analysis	Ader, Josh	0.4	\$	300.00	\$	120.00
2/22/2019	Make final edits to the PowerPoint, and do a general review for errors prior to sending to Lance for approval	Ader, Josh	0.7	\$	300.00	\$	210.00
2/22/2019	Reviewed Bruce Pickering model.	Brickley, Douglas	0.3	\$	300.00	\$	90.00
2/22/2019	Call with N. Bergstrom to discuss booking analysis details, water park performance and pricing data.	Miller, Lance	1.0	\$	300.00	\$	300.00
2/22/2019	Create historical financial chart for all locations	Rud, Nathaniel	2.4	\$	300.00	\$	720.00
2/22/2019	Create detailed assumptions page for each location	Rud, Nathaniel	2.8	\$	300.00	\$	840.00

2/22/2019	Create detailed scenario projections for each location	Rud, Nathaniel	2.9	\$	300.00	\$	870.00
2/23/2019	Further revisions to the draft presentation of Initial Review and Assessment Highlights - Falls Event Center	Miller, Lance	1.2	\$	300.00	\$	360.00
2/23/2019	Further review of Falls Event Center four wall financial analysis	Miller, Lance	0.8	\$	300.00	\$	240.00
2/24/2019	Further revisions to the draft presentation of Initial Review and Assessment Highlights - Falls Event Center	Miller, Lance	1.7	\$	300.00	\$	510.00
2/24/2019	Further review of Falls Event Center four wall financial analysis	Miller, Lance	1.3	\$	300.00	\$	390.00
2/25/2019	Create slides for presentation for the McMinnville Water Park	Ader, Josh	0.8	\$	300.00	\$	240.00
2/25/2019	Research on the waterpark industry in the United States to include in the Falls presentation	Ader, Josh	0.9	\$	300.00	\$	270.00
2/25/2019	Review four wall financial analysis model	Gardner, Michael	0.7	\$	300.00	\$	210.00
2/25/2019	Review powerpoint for accuracy and impact to estate	Gardner, Michael	1.3	\$	300.00	\$	390.00
2/25/2019	Further revisions to the draft presentation of Initial Review and Assessment Highlights - Falls Event Center	Miller, Lance	1.1	\$	300.00	\$	330.00
2/25/2019	Further review of Falls Event Center four wall financial analysis	Miller, Lance	1.3	\$	300.00	\$	390.00
2/25/2019	Prepare financial waterfall analysis or proposed restructuring options	Miller, Lance	2.3	\$	300.00	\$	690.00
2/25/2019	Further revisions to the financial waterfall analysis or proposed restructuring options	Miller, Lance	1.8	\$	300.00	\$	540.00
2/25/2019	Calls with M. Gardner regarding financial waterfall analysis	Miller, Lance	0.5	\$	300.00	\$	150.00
2/25/2019	Create summary of debt for all locations, to be included in presentation.	Rud, Nathaniel	0.8	\$	300.00	\$	240.00
2/25/2019	Create three varying profitability scenarios to be included in presentation.	Rud, Nathaniel	2.6	\$	300.00	\$	780.00
2/25/2019	Perform research on national water parks for water park attendance and revenue growth rates	Rud, Nathaniel	0.7	\$	300.00	\$	210.00
2/25/2019	Construct historical graphs for McMinnville Waterpark presentation	Rud, Nathaniel	1.8	\$	300.00	\$	540.00
2/25/2019	Create future projection charts for McMinnville Waterpark presentation	Rud, Nathaniel	2.2	\$	300.00	\$	660.00
2/26/2019	Reviewed draft Initial Review Assessment presentation	Brickley, Douglas	1.3	\$	300.00	\$	390.00
2/26/2019	Review presentation for accuracy	Gardner, Michael	0.3	\$	300.00	\$	90.00
2/26/2019	Further revisions to the draft presentation of Initial Review and Assessment Highlights - Falls Event Center	Miller, Lance	1.7	\$	300.00	\$	510.00
2/26/2019	Further review of Falls Event Center four wall financial analysis	Miller, Lance	1.1	\$	300.00	\$	330.00
2/26/2019	Prepare financial waterfall analysis or proposed restructuring options	Miller, Lance	1.5	\$	300.00	\$	450.00
2/26/2019	Further revisions to the financial waterfall analysis or proposed restructuring options	Miller, Lance	1.8	\$	300.00	\$	540.00
2/26/2019	Call with M. Gardner to discuss capital structure and financial waterfall analysis	Miller, Lance	0.5	\$	300.00	\$	150.00
2/26/2019	Call with N. Rub to discuss capital structure of all locations and presentation	Miller, Lance	0.6	\$	300.00	\$	180.00
2/26/2019	Prepare summary schedule of debt and equity in each location	Miller, Lance	0.8	\$	300.00	\$	240.00
2/26/2019	Research and compiled detail of capital structure and Market Value for Beaverton location	Rud, Nathaniel	0.9	\$	300.00	\$	270.00
2/26/2019	Call with Lance to discuss capital structure of all locations.	Rud, Nathaniel	0.1	\$	300.00	\$	30.00
2/26/2019	Research and compiled detail of capital structure and Market Value for Beaverton location	Rud, Nathaniel	0.5	\$	300.00	\$	150.00
2/26/2019	Research and compiled detail of capital structure and Market Value for Elk Grove location	Rud, Nathaniel	0.4	\$	300.00	\$	120.00
2/26/2019	Research and compiled detail of capital structure and Market Value for Fresno location	Rud, Nathaniel	0.5	\$	300.00	\$	150.00
2/26/2019	Research and compiled detail of capital structure and Market Value for Littleton location	Rud, Nathaniel	0.5	\$	300.00	\$	150.00
2/26/2019	Research and compiled detail of capital structure and Market Value for Roseville location	Rud, Nathaniel	0.4	\$	300.00	\$	120.00
2/26/2019	Research and compiled detail of capital structure and Market Value for McMinnville location	Rud, Nathaniel	0.4	\$	300.00	\$	120.00

2/26/2019	Research and compiled detail of capital structure and Market Value for St. George location	Rud, Nathaniel	0.4	\$	300.00	\$	120.00
2/26/2019	Research and compiled detail of capital structure and Market Value for Clovis location	Rud, Nathaniel	0.2	\$	300.00	\$	60.00
2/26/2019	Call with Lance Miller to discuss Capital Structures, Waterfall, Scenario Analysis, and Presentation	Rud, Nathaniel	0.5	\$	300.00	\$	150.00
2/26/2019	Constructed detailed Capital Structure for all locations	Rud, Nathaniel	3.2	\$	300.00	\$	960.00
2/27/2019	Review water fall analysis for accuracy	Ader, Josh	0.6	\$	300.00	\$	180.00
2/27/2019	Further revisions to the draft presentation of Initial Review and Assessment Highlights - Falls Event Center	Miller, Lance	2.5	\$	300.00	\$	750.00
2/27/2019	Further review of Falls Event Center four wall financial analysis	Miller, Lance	1.6	\$	300.00	\$	480.00
2/27/2019	Prepare financial waterfall analysis or proposed restructuring options	Miller, Lance	1.8	\$	300.00	\$	540.00
2/27/2019	Further revisions to the financial waterfall analysis or proposed restructuring options	Miller, Lance	1.4	\$	300.00	\$	420.00
2/27/2019	Prepare summary schedule of debt and equity in each location	Miller, Lance	1.2	\$	300.00	\$	360.00
2/27/2019	Review Density of Future Bookings analysis for all locations	Miller, Lance	0.7	\$	300.00	\$	210.00
2/27/2019	Review Broker Opinion of Value reports included in the property binders	Miller, Lance	0.8	\$	300.00	\$	240.00
2/27/2019	Constructed detailed Capital Structure for all locations	Rud, Nathaniel	1.3	\$	300.00	\$	390.00
2/27/2019	Created financial analyses, charts and presentation slides for Restructuring Option 1	Rud, Nathaniel	3.0	\$	300.00	\$	900.00
2/27/2019	Created financial analyses, charts and presentation slides for Restructuring Option 2	Rud, Nathaniel	2.7	\$	300.00	\$	810.00
2/27/2019	Created financial analyses, charts and presentation slides for Restructuring Option 3	Rud, Nathaniel	1.7	\$	300.00	\$	510.00
2/28/2019	Conference call with Michael Thomson and Peggy Hunt regarding restructuring status.	Gardner, Michael	0.7	\$	300.00	\$	210.00
2/28/2019	Further revisions to the draft presentation of Initial Review and Assessment Highlights - Falls Event Center	Miller, Lance	2.9	\$	300.00	\$	870.00
2/28/2019	Further review of Falls Event Center four wall financial analysis	Miller, Lance	1.6	\$	300.00	\$	480.00
2/28/2019	Further revisions to the financial waterfall analysis or proposed restructuring options	Miller, Lance	1.8	\$	300.00	\$	540.00
2/28/2019	Revise summary schedule of debt and equity in each location	Miller, Lance	0.8	\$	300.00	\$	240.00
2/28/2019	Further review Density of Future Bookings analysis for all locations	Miller, Lance	0.7	\$	300.00	\$	210.00
2/28/2019	Call with M. Gardner to prepared for call with M. Thomson	Miller, Lance	0.8	\$	300.00	\$	240.00
2/28/2019	Conference call with M. Garder, M. Thomson to discuss case status update	Miller, Lance	1.1	\$	300.00	\$	330.00
2/28/2019	Call with N. Rub to discuss Presentation slides including Monthly Bookings and Option plans	Miller, Lance	0.3	\$	300.00	\$	90.00
2/28/2019	Call with Lance Miller to discuss Presentation slides, including Monthly Bookings and Option plans.	Rud, Nathaniel	0.1	\$	300.00	\$	30.00
2/28/2019	Edit presentation for final draft, includes formatting and content updates	Rud, Nathaniel	2.3	\$	300.00	\$	690.00
2/28/2019	Call with Lance Miller to discuss Presentation slides, including Monthly Bookings and Option plans.	Rud, Nathaniel	0.2	\$	300.00	\$	60.00
2/28/2019	Further edits to presentation for final draft	Rud, Nathaniel	3.7	\$	300.00	\$	1,110.00
3/3/2019	Further revisions to the draft presentation of Initial Review and Assessment Highlights - Falls Event Center	Miller, Lance	2.3	\$	300.00	\$	690.00
3/3/2019	Further review of Falls Event Center four wall financial analysis	Miller, Lance	1.5	\$	300.00	\$	450.00
3/3/2019	Further revisions to the financial waterfall analysis or proposed restructuring options	Miller, Lance	1.6	\$	300.00	\$	480.00
3/3/2019	Revise summary schedule of debt and equity in each location	Miller, Lance	0.6	\$	300.00	\$	180.00
3/4/2019	Call with M. Gardner on Initial Review Assessment presentation	Brickley, Douglas	0.7	\$	300.00	\$	210.00
3/4/2019	Reviewed Initial Review Assessment presentation	Brickley, Douglas	1.2	\$	300.00	\$	360.00
3/4/2019	Call with D. Brickley regarding waterfall analysis	Miller, Lance	0.4	\$	300.00	\$	120.00
3/4/2019	Call with M. Gardner regarding draft presentation	Miller, Lance	0.5	\$	300.00	\$	150.00

3/4/2019	Call with D. Brickley, M. Gardner regarding draft presentation, waterfall analysis, meeting with Creditors Committee	Miller, Lance	0.8	\$ 300.00	\$ 240.00
3/4/2019	Call with N. Bergstrom regarding waterpark	Miller, Lance	0.5	\$ 300.00	\$ 150.00
3/4/2019	Further revisions to the draft presentation of Initial Review and Assessment Highlights - Falls Event Center	Miller, Lance	0.8	\$ 300.00	\$ 240.00
3/4/2019	Made edits to Wings & Wave slides, including updated historical charts and graphs.	Rud, Nathaniel	1.0	\$ 300.00	\$ 300.00
3/5/2019	After call discussion with L. Miller reviewed presentation.	Brickley, Douglas	0.3	\$ 300.00	\$ 90.00
3/5/2019	Discussion with L. Miller and M. Gardner on Initial Review Assessment presentation	Brickley, Douglas	0.8	\$ 300.00	\$ 240.00
3/5/2019	Review of IRA with Mike Thomson, Peggy Hunt, David Batemen, Lance Miller, Mike Gardner.	Brickley, Douglas	1.0	\$ 300.00	\$ 300.00
3/5/2019	Call with D. Brickley, M. Gardner, M. Thomson (Trustee), D. Batemen (RMA)	Miller, Lance	0.8	\$ 300.00	\$ 240.00
3/5/2019	Call with Trolley Square landlord and counsel	Miller, Lance	0.3	\$ 300.00	\$ 90.00
3/5/2019	Call with Neal to discuss water park capex	Miller, Lance	0.2	\$ 300.00	\$ 60.00
3/5/2019	Call with D. Brickley, M. Gardner regarding revisions to the waterfall analysis	Miller, Lance	0.9	\$ 300.00	\$ 270.00
3/5/2019	Further revisions to the draft presentation of Initial Review and Assessment Highlights - Falls Event Center	Miller, Lance	1.8	\$ 300.00	\$ 540.00
3/5/2019	Further review of Falls Event Center four wall financial analysis	Miller, Lance	1.4	\$ 300.00	\$ 420.00
3/5/2019	Further revisions to the financial waterfall analysis or proposed restructuring options	Miller, Lance	1.6	\$ 300.00	\$ 480.00
3/5/2019	Create chart for recovery options for unsecureds.	Rud, Nathaniel	1.9	\$ 300.00	\$ 570.00
3/6/2019	Call with M. Gardner and L. Miller regarding initial Review Assessment presentation updates.	Brickley, Douglas	0.4	\$ 300.00	\$ 120.00
3/6/2019	Call with N. Rub regarding summary of the water park's capital improvements	Miller, Lance	0.2	\$ 300.00	\$ 60.00
3/6/2019	Call with M. Gardner, D. Brickley regarding meeting with Unsecured Creditors Committee	Miller, Lance	0.3	\$ 300.00	\$ 90.00
3/6/2019	Review Pickering analysis, compare and contrast to our four wall financial analysis	Miller, Lance	1.5	\$ 300.00	\$ 450.00
3/6/2019	Compare recently received financial data with previous version of financial data to determine significance of new financial data received.	Rud, Nathaniel	2.4	\$ 300.00	\$ 720.00
3/6/2019	Call with Lance to discuss analysis of McMinville Waterpark's capital requirements.	Rud, Nathaniel	0.1	\$ 300.00	\$ 30.00
3/6/2019	Constructed analysis and charts for McMinville Waterpark capital requirements.	Rud, Nathaniel	2.2	\$ 300.00	\$ 660.00
3/7/2019	Finalized Four Wall Analyses summary analysis for final presentation	Rud, Nathaniel	2.1	\$ 300.00	\$ 630.00
3/7/2019	Finalized Four Wall Analyses summary charts and graphs for final presentation of analyses	Rud, Nathaniel	1.8	\$ 300.00	\$ 540.00
3/7/2019	Prepared final presentation with additional charts from and graphs from McMinville center.	Rud, Nathaniel	2.6	\$ 300.00	\$ 780.00
3/11/2019	Review draft short form Unsecured Creditors Committee presentation.	Brickley, Douglas	0.3	\$ 300.00	\$ 90.00
3/11/2019	Call with M. Gardner	Miller, Lance	0.6	\$ 300.00	\$ 180.00
3/11/2019	Call with N. Bergstrom regarding booking data, waterpark capital expenditures	Miller, Lance	0.5	\$ 300.00	\$ 150.00
3/11/2019	Call with M. Gardner, M. Thomson, P. Hunt regarding agenda for call with the creditors committee	Miller, Lance	0.5	\$ 300.00	\$ 150.00
3/11/2019	Prepare summary of the Initial Review and Assessment report for the meeting with the Creditors Committee	Miller, Lance	1.4	\$ 300.00	\$ 420.00
3/11/2019	Prepared additional historical booking analyses details and charts in preparation for phone call with Neal	Rud, Nathaniel	2.1	\$ 300.00	\$ 630.00
3/11/2019	Phone call with Lance to discuss consolidated presentation and historical booking analyses.	Rud, Nathaniel	0.2	\$ 300.00	\$ 60.00
3/11/2019	Phone call with Neal to discuss specific historical monthly booking spikes in data for Fresno, Gilbert, Roseville and Trolley Square.	Rud, Nathaniel	0.3	\$ 300.00	\$ 90.00

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Date	Description	Person	Rate	Amount
3/11/2019	Review booking historical monthly booking data and trends for Fresno, Gilbert, Roseville and Trolley Square.	Rud, Nathaniel	1.7 \$	300.00 \$
3/12/2019	Review of file Initial Review and Assessment (IRA) for UCC call.	Brickley, Douglas	1.4 \$	300.00 \$
3/12/2019	Preparation for Unsecured Creditors Committee call and review Initial Review and Assessment.	Brickley, Douglas	1.1 \$	300.00 \$
3/12/2019	Presentation to Unsecured Creditors Committee of Initial Review and Assessment findings.	Brickley, Douglas	1.3 \$	300.00 \$
3/12/2019	Conference call with D. Brickley, M. Gardner, M. Thomson, P. Hunt and Creditors Committee to discussion the Initial Review and Assessment Highlights report	Miller, Lance	1.3 \$	300.00 \$
3/12/2019	Prepare summary notes for the discussion with the Creditors Committee	Miller, Lance	0.7 \$	300.00 \$
Total Hours and Amount				415.0 \$
				\$ 124,500.00

EXHIBIT B

Date	Service Rendered	Professional	Hours	Rate	Total
12/13/2018	Prepare disinterested analysis and exhibit for retention documents.	Bouche, Diane	2.3	\$ 300.00	\$ 690.00
12/17/2018	Prepare engagement package for draft review.	Bouche, Diane	2.9	\$ 300.00	\$ 870.00
12/28/2018	Review case information for The Falls	Gardner, Michael	1.0	\$ 300.00	\$ 300.00
1/4/2019	Review Motion to Appoint Trustee for case background information	Miller, Lance	0.4	\$ 300.00	\$ 120.00
1/4/2019	Review Cash Collateral Motion for case background and detail	Miller, Lance	0.6	\$ 300.00	\$ 180.00
1/8/2019	Review RMA binders	Gardner, Michael	0.8	\$ 300.00	\$ 240.00
1/9/2019	Review supporting binders of information provided by RMA	Miller, Lance	0.9	\$ 300.00	\$ 270.00
1/9/2019	Prepare document request list	Miller, Lance	0.7	\$ 300.00	\$ 210.00
1/10/2019	Creating a copy of binders #5, 8, & 11 received from Rocky Mountain Advisory	Ader, Josh	1.2	\$ 300.00	\$ 360.00
1/10/2019	Creating a copy of binders #6, 9, & 7 received from Rocky Mountain Advisory	Ader, Josh	1.3	\$ 300.00	\$ 390.00
1/11/2019	Review supporting binders of information provided by RMA	Gardner, Michael	1.2	\$ 300.00	\$ 360.00
1/11/2019	Creating a copy of binders # 10 & 19 received from Rocky Mountain Advisory	Ader, Josh	1.1	\$ 300.00	\$ 330.00
1/11/2019	Creating a copy of binders # 14, 12, & 13 received from Rocky Mountain Advisory	Ader, Josh	1.2	\$ 300.00	\$ 360.00
1/14/2019	Review of Trolley Square and information request list.	Brickley, Douglas	1.2	\$ 300.00	\$ 360.00
1/14/2019	Creating a copy of binders #18 & 17 received from Rocky Mountain Advisory	Ader, Josh	1.1	\$ 300.00	\$ 330.00
1/15/2019	Revise document request list	Miller, Lance	0.6	\$ 300.00	\$ 180.00
1/15/2019	Research on companies and entities filing for bankruptcy to better understand the bankruptcy process.	Ader, Josh	0.3	\$ 300.00	\$ 90.00
1/15/2019	More in depth conversation with Mike Gardner in regards to Bankruptcy overview and the Falls Event Center bankruptcy.	Ader, Josh	0.7	\$ 300.00	\$ 210.00
1/16/2019	Continue to go through the falls event center binders to gather background information	Ader, Josh	1.1	\$ 300.00	\$ 330.00
1/16/2019	Review the Rocky Mountain binders	Ader, Josh	1.6	\$ 300.00	\$ 480.00
1/16/2019	Review bankruptcy court docket and download relevant documents	Ader, Josh	1.8	\$ 300.00	\$ 540.00
1/16/2019	Review background information for Falls Event Center by going through the binders that had been created.	Ader, Josh	2.1	\$ 300.00	\$ 630.00
1/17/2019	Analyze the financials from the files given to Claro from Rocky Mountain	Ader, Josh	0.8	\$ 300.00	\$ 240.00
1/22/2019	Meet with Michael Thomson and Doug Brickley prior to retentinal hearing.	Gardner, Michael	0.7	\$ 300.00	\$ 210.00
1/22/2019	Attend Retention hearing	Gardner, Michael	1.0	\$ 300.00	\$ 300.00
1/25/2019	Coordinate / direct staff to develop model	Gardner, Michael	0.5	\$ 300.00	\$ 150.00
1/30/2019	Download and Review files in preparation of phone call.	Rud, Nathaniel	0.1	\$ 300.00	\$ 30.00
1/31/2019	Revise document request list based on information received from RMA	Miller, Lance	0.6	\$ 300.00	\$ 180.00
1/31/2019	Perform Industry research for event center booking trends per region.	Rud, Nathaniel	0.3	\$ 300.00	\$ 90.00
1/31/2019	Compiled list of necessary requested items	Rud, Nathaniel	0.2	\$ 300.00	\$ 60.00
2/1/2019	Perform Industry research for event center booking trends per region.	Rud, Nathaniel	1.9	\$ 300.00	\$ 570.00
2/1/2019	Identify and research companies with similar NAICS codes. Reviewed findings with L. Miller	Woodruff, Robyn	1.7	\$ 300.00	\$ 510.00
2/4/2019	Download & organize additional files from shared Dropbox sent from Neal.	Rud, Nathaniel	0.1	\$ 300.00	\$ 30.00
2/5/2019	Review cash collateral motion	Miller, Lance	0.6	\$ 300.00	\$ 180.00
2/5/2019	Review Global Event Industry Benchmarks Study fore relevant industry trends and benchmarking points	Miller, Lance	1.2	\$ 300.00	\$ 360.00
2/5/2019	Industry research for regional events and growth rates	Rud, Nathaniel	0.7	\$ 300.00	\$ 210.00

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2/5/2019	Reviewed interim compensation procedures	Brickley, Douglas	0.3	\$	300.00	\$	90.00
2/5/2019	Download & organize additional files from Neal.	Rud, Nathaniel	0.1	\$	300.00	\$	30.00
2/5/2019	Download, organize and read additional files sent over.	Rud, Nathaniel	0.5	\$	300.00	\$	150.00
2/7/2019	Download, upload, and read "Month Day Review 2018 Aug" files from client.	Rud, Nathaniel	0.5	\$	300.00	\$	150.00
2/11/2019	Industry research for pricing trends per region	Rud, Nathaniel	3.5	\$	300.00	\$	1,050.00
2/12/2019	Review files from the docket with Lance Miller to understand the case specifics	Ader, Josh	1.1	\$	300.00	\$	330.00
2/12/2019	Call with M. Gardner discussing fee statement and time line for completion.	Bouche', Diane	0.2	\$	300.00	\$	60.00
2/12/2019	Review fee related information emailed by M. Gardner, project hour and expense details, research Utah bankruptcy preferred format for fee statements.	Bouche', Diane	2.4	\$	300.00	\$	720.00
2/13/2019	Begin Falls Event Center PowerPoint Presentation by creating company overview sheet	Ader, Josh	1.5	\$	300.00	\$	450.00
2/13/2019	Review files from docket to obtain information regarding ownership and company names	Ader, Josh	0.9	\$	300.00	\$	270.00
2/13/2019	Go through RMA files to determine official company names as well as bankruptcy status of each location	Ader, Josh	0.7	\$	300.00	\$	210.00
2/13/2019	Create Org. Chart of Falls entities based on operation status/bankruptcy status	Ader, Josh	0.9	\$	300.00	\$	270.00
2/13/2019	Researched the Trolley Square area/property for Falls Presentation	Ader, Josh	1.7	\$	300.00	\$	510.00
2/13/2019	Fee statement preparation. Review WIP and time entries and charges. Prepare schedule of staff and accumulated hours and fees. Forward to D. Brickley and L. Miller.	Bouche', Diane	1.5	\$	300.00	\$	450.00
2/13/2019	Review email from L. Miller regarding time frame for fee statement.	Bouche', Diane	0.2	\$	300.00	\$	60.00
2/14/2019	Update Falls Presentation with new information regarding Claro Color scheme	Ader, Josh	0.7	\$	300.00	\$	210.00
2/14/2019	Update Falls presentation for org. chart based on discussion with Lance Miller	Ader, Josh	0.7	\$	300.00	\$	210.00
2/15/2019	Make edits to the Falls Presentation site overview slide for formatting and spell check changes	Ader, Josh	0.3	\$	300.00	\$	90.00
2/15/2019	Email M. Gardner regarding fee statement deadline.	Bouche', Diane	0.2	\$	300.00	\$	60.00
2/18/2019	Edit falls presentation for grammar, formatting, and overall presentation	Ader, Josh	1.3	\$	300.00	\$	390.00
2/19/2019	Continue reading through memorandum of law in order to compile a list of dates to use for a timeline	Ader, Josh	1.4	\$	300.00	\$	420.00
2/19/2019	Read motion to substantively consolidate and memorandum of law in support of substantive consolidation	Ader, Josh	1.1	\$	300.00	\$	330.00
2/19/2019	Research to better understand substantively consolidated entities following note that Falls had filed to be substantively consolidated	Ader, Josh	1.1	\$	300.00	\$	330.00
2/20/2019	Create map of all location sites	Rud, Nathaniel	2.3	\$	300.00	\$	690.00
2/20/2019	Download and review "BrightEdge Order Form"	Rud, Nathaniel	0.2	\$	300.00	\$	60.00
2/21/2019	Based on conference call, make edits to the Falls presentation	Ader, Josh	1.8	\$	300.00	\$	540.00
2/28/2019	Review time entry for fee statement sent by L. Miller.	Bouche', Diane	0.7	\$	300.00	\$	210.00
3/1/2019	Review new time entry email and respond.	Bouche', Diane	0.4	\$	300.00	\$	120.00
3/5/2019	Email communications with L. Miller regarding time entries.	Bouche', Diane	0.4	\$	300.00	\$	120.00
	Total Hours and Amount		65.1				\$ 19,530.00

EXHIBIT C

Date	Professional	Amount	Description
Airfare			
1/21/2019	Gardner, Michael	\$ 272.30	Airfare One way flight from Chicago to Salt Lake City for retention hearing
1/23/2019	Brickley, Douglas	\$ 1,080.60	Airfare Round trip flight from Houston to Utah for retention hearing
2/2/2019	Miller, Lance	\$ 1,216.60	Airfare Round trip flight from Atlanta to Utah for meeting with Falls management
2/5/2019	Gardner, Michael	\$ 1,089.60	Airfare United: IAH-SLC-ORD
2/9/2019	Miller, Lance	\$ 575.60	Airfare Round trip airfare from Atlanta to Chicago
Total Airfare		\$ 4,234.70	
Hotel Charges			
2/8/2019	Miller, Lance	\$ 198.92	Hotel charges - Salt Lake City
2/14/2019	Miller, Lance	\$ 274.72	Hotel charges - Chicago
Total Hotel Charges		\$ 473.64	
Meals			
1/21/2019	Gardner, Michael	\$ 116.35	Meals Dinner - Doug Brickley, Michael Gardner
1/22/2019	Gardner, Michael	\$ 17.33	Meals Breakfast - Doug Brickley, Michael Gardner
1/22/2019	Gardner, Michael	\$ 286.95	Meals Dinner - Doug Brickley, Michael Gardner
1/23/2019	Gardner, Michael	\$ 17.36	Meals Dinner - Michael Gardner
2/5/2019	Miller, Lance	\$ 8.07	Meals Dinner - Lance Miller
2/6/2019	Gardner, Michael	\$ 17.33	Meals Breakfast - Lance Miller, Michael Gardner
2/6/2019	Gardner, Michael	\$ 96.98	Meals Dinner - Lance Miller, Michael Gardner
2/6/2019	Gardner, Michael	\$ 209.33	Meals Dinner - Lance Miller, Michael Gardner
2/7/2019	Gardner, Michael	\$ 18.92	Meals Breakfast - Lance Miller, Michael Gardner
2/7/2019	Miller, Lance	\$ 25.72	Meals Dinner - Lance Miller
2/8/2019	Miller, Lance	\$ 8.49	Meals Breakfast - Lance Miller
2/12/2019	Gardner, Michael	\$ 36.01	Meals Lunch - N. Rub, J. Ader & L. Miller
2/12/2019	Miller, Lance	\$ 15.27	Meals Dinner - Lance Miller
2/12/2019	Miller, Lance	\$ 8.03	Meals Breakfast - Lance Miller
2/13/2019	Miller, Lance	\$ 9.48	Meals Breakfast - Lance Miller
2/13/2019	Miller, Lance	\$ 25.75	Meals Dinner - Lance Miller
2/14/2019	Gardner, Michael	\$ 10.54	Meals Breakfast for L. Miller, Michael Gardner
Total Meals		\$ 927.91	
Miscellaneous			
2/5/2019	Miller, Lance	\$ 20.00	Miscellaneous Internet to work on plane
2/8/2019	Miller, Lance	\$ 6.00	Miscellaneous Internet on plane
Total Miscellaneous		\$ 26.00	

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Transportation						
1/21/2019	Gardner, Michael	\$	25.04	Transportation	Uber from home to O'Hare airport	
1/21/2019	Gardner, Michael	\$	3.00	Transportation	Parking at Dorsey & Whitney offices	
1/21/2019	Brickley, Douglas	\$	67.36	Transportation	Uber from home to Houston airport	
1/22/2019	Gardner, Michael	\$	8.00	Transportation	Parking at Main Street	
1/22/2019	Gardner, Michael	\$	8.00	Transportation	Parking at courthouse	
1/22/2019	Gardner, Michael	\$	8.00	Transportation	Parking at Dorsey & Whitney offices	
1/23/2019	Brickley, Douglas	\$	53.02	Transportation	Uber from Hobby to meeting location	
1/24/2019	Gardner, Michael	\$	314.09	Transportation	Hertz rental car - SLC	
1/24/2019	Gardner, Michael	\$	27.91	Transportation	Gas for rental car	
2/5/2019	Miller, Lance	\$	14.21	Transportation	Uber from home to Atlanta airport	
2/6/2019	Gardner, Michael	\$	42.13	Transportation	Gas for rental car	
2/7/2019	Miller, Lance	\$	21.62	Transportation	Uber from Atlanta airport to home	
2/10/2019	Miller, Lance	\$	12.37	Transportation	Uber from hotel to SLC airport	
2/12/2019	Miller, Lance	\$	35.79	Transportation	Uber from Chicago airport to office	
2/12/2019	Miller, Lance	\$	20.28	Transportation	Uber from home to Atlanta airport	
2/14/2019	Miller, Lance	\$	31.50	Transportation	Uber from Chicago office to airport	
2/14/2019	Miller, Lance	\$	43.35	Transportation	Uber from Atlanta airport to home	
Total Transportation		\$	735.67			
Total Expenses before Voluntary Write-Off		\$	6,397.92			
Voluntary Write-Off		\$	(397.92)			
Total Expenses		\$	6,000.00			