

This order is SIGNED.

Dated: March 20, 2019



**R. KIMBALL MOSIER
U.S. Bankruptcy Judge**



Prepared and Submitted By:

Michael F. Thomson (#9707)
Peggy Hunt (#6060)
Nathan S. Seim (# 12654)
DORSEY & WHITNEY LLP
111 South Main Street, 21st Floor
Salt Lake City, UT 84111-2176
Telephone: (801) 933-7360
Facsimile: (801) 933-7373
Email: thomson.michael@dorsey.com
hunt.peggy@dorsey.com
seim.nathan@dorsey.com

Attorneys for Michael F. Thomson, Chapter 11 Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH**

In re: THE FALLS EVENT CENTER LLC, Debtor.	Bankr. Case No. 18-25116 Chapter 11 The Honorable R. Kimball Mosier
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**ORDER GRANTING FIRST AND FINAL APPLICATION OF CHIEF
RESTRUCTURING ADVISOR AND ROCKY MOUNTAIN ADVISORY FOR
ALLOWANCE OF COMPENSATION AS AN ADMINISTRATIVE EXPENSE**

*The First and Final Application of Chief Restructuring Advisor and Rocky Mountain
Advisory for Allowance of Compensation as an Administrative Expense [Docket No. 326] (the
“Application”) filed herein on February 15, 2018, by the Rocky Mountain Advisory, came on for*

hearing before the Honorable R. Kimball Mosier, Chief United States Bankruptcy Judge, on March 19, 2019 at 11:00 a.m. (the "Hearing"). Appearances were noted on the record at the Hearing.

The Court, having reviewed the Application, the *Notice of Applications for Allowance of Compensation and Reimbursement of Expenses and Notice of Hearing* [Dkt. 330], and applicable law, and having heard the statements of counsel and parties at the Hearing, entered its findings and conclusions on the record at the Hearing. Based on such findings and conclusions, which are incorporated herein by reference,

IT IS HEREBY ORDERED that:

1. The Application is **GRANTED**;
2. Rocky Mountain Advisory, LLC is **AWARDED** compensation and reimbursement of expenses in the amount of **\$213,417.00** for professional services rendered and **\$527.46** in expense reimbursement as the Chief Restructuring Advisor in this case, for the period of August 27, 2018 through November 26, 2018;
3. Such amount is **ALLOWED** as an administrative expense of the estate pursuant to 11 U.S.C. § 503(b)(2) and is afforded priority under 11 U.S.C. § 507(a); and
4. The Trustee is ordered and authorized, pursuant to 11 U.S.C. §§ 330 and 331, to pay such amounts from the estate.

-----**END OF ORDER**-----

DESIGNATION OF PARTIES TO BE SERVED

Service of the foregoing **ORDER GRANTING FIRST AND FINAL APPLICATION OF CHIEF RESTRUCTURING ADVISOR AND ROCKY MOUNTAIN ADVISORY FOR ALLOWANCE OF COMPENSATION AS AN ADMINISTRATIVE EXPENSE** shall be served to the parties in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users and will be served notice of entry of the foregoing Order through the CM/ECF system:

- James W. Anderson jwa@clydesnow.com, jritchie@clydesnow.com; atrujillo@clydesnow.com
- Megan K Baker baker.megan@dorsey.com, long.candy@dorsey.com
- David P. Billings dbillings@fabianvancott.com, jwinger@fabianvancott.com; mdewitt@fabianvancott.com
- Ryan C. Cadwallader rcadwallader@kmclaw.com, tsanders@kmclaw.com
- Laurie A. Cayton tr laurie.cayton@usdoj.gov, James.Gee@usdoj.gov; Lindsey.Huston@usdoj.gov; Suzanne.Verhaal@usdoj.gov
- Thomas E. Goodwin tgoodwin@parrbrown.com, nmckean@parrbrown.com
- Oren Buchanan Haker oren.haker@stoel.com, kevin.mckenzie@stoel.com; daniel.kubitz@stoel.com; docketclerk@stoel.com; rene.alvin@stoel.com; kc.harding@stoel.com
- Mark E. Hindley mehindley@stoel.com, rross@stoel.com; slcdocket@stoel.com
- Alan C. Hochheiser ahochheiser@mauricewutscher.com
- Mary Margaret Hunt hunt.peggy@dorsey.com, long.candy@dorsey.com
- Peter J. Kuhn tr Peter.J.Kuhn@usdoj.gov, James.Gee@usdoj.gov; Lindsey.Huston@usdoj.gov; Suzanne.Verhaal@usdoj.gov
- Ralph R. Mabey rmabey@kmclaw.com
- Jessica G. McKinlay mckinlay.jessica@dorsey.com, Segovia.Maria@dorsey.com
- John T. Morgan tr john.t.morgan@usdoj.gov, James.Gee@usdoj.gov; Lindsey.Huston@usdoj.gov; Suzanne.Verhaal@usdoj.gov
- Darren B. Neilson darren@neilsonlaw.co
- Ellen E Ostrow eeostrow@hollandhart.com, intaketteam@hollandhart.com; lahansen@hollandhart.com
- Chad Rasmussen chad@alpinalegal.com, contact@alpinalegal.com
- Steven M. Rogers srogers@roruss.com, nrussell@roruss.com; rorusslaw@gmail.com; paralegal@roruss.com
- Jeffrey B. Smith jsmith@cgsattys.com
- Michael S. Steck michael@clariorlaw.com
- Mark S. Swan mark@swanlaw.net
- Richard C. Terry richard@tjblawyers.com, cbcecf@yahoo.com
- Michael F. Thomson thomson.michael@dorsey.com, montoya.michelle@dorsey.com; ventrello.ashley@dorsey.com

- Michael F. Thomson tr thomson.michael@dorsey.com,
UT17@ecfbis.com;montoya.michelle@dorsey.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- John J. Wiest wiest.john@dorsey.com

By U.S. Mail – In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice pursuant to Fed R. Civ. P. 5(b):

Gil Miller
Rocky Mountain Advisory
215 South State Street Ste 550
Salt Lake City, UT 84111

Jones Lang LaSalle Americas, Inc.
200 East Randolph Drive
Attention: Regional Counsel
Chicago, IL 60601

Richard N. Bauer
1789 Bella Lago Drive
Clermont, FL 34711-4634

Meilin Liu
2601 Blanding Avenue, C307
Alameda, CA 94501-1579

Bexar County
C/o David G. Aevoet
Linebarger Goggan Blair & Sampson, LLP
711 Navarro St, Ste 300
San Antonio, TX 78205

State of Oregon
Department of Revenue
955 Center St NE
Salem, OR 97301-2555

Albert B Clark
696 East 1220 North
Orem, UT 84097

The Claro Group, LLC
711 Louisiana Street, Suite 2100
Houston, TX 77002

Richard W. Johnston
6855 S. Havana St. #275
Centennial, CO 80112-3813

The Falls Event Center LLC
9067 South 1300 West, Suite 301
West Jordan, UT 84088

Certificate of Notice Page 5 of 6
 United States Bankruptcy Court
 District of Utah

In re:
 The Falls Event Center LLC
 Debtor

Case No. 18-25116-RKM
 Chapter 11

CERTIFICATE OF NOTICE

District/off: 1088-2

User: ksh
 Form ID: pdfor1

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 Total Noticed: 10

Date Rcvd: Mar 20, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 22, 2019.

db +The Falls Event Center LLC, 9067 South 1300 West, Suite 301, West Jordan, UT 84088-5582
 aty +Richard W. Johnston, 6855 S. Havana St. #275, Centennial, CO 80112-4567
 cr +Albert B Clark, 696 East 1220 North, Orem, UT 84097-3431
 cr +Bexar County, C/o David G. Aevoet, Linebarger Goggan Blair & Sampson, LLP,
 711 Navarro St, Ste 300, San Antonio, TX 78205, UNITED STATES 78205-1749
 acc +Gil Miller, Rocky Mountain Advisory, 215 South State Street Ste 550,
 Salt Lake City, UT 84111-2356
 br +Jones Lang LaSalle Americas, Inc., 200 East Randolph Drive, Attention: Regional Counsel,
 Chicago, IL 60601-6436
 cr Meilin Liu, 2601 Blanding Avenue, C307, Alameda, CA 94501-1579
 cr Richard N. Bauer, 1789 Bella Lago Drive, Clermont, FL 34711-4634

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr +E-mail/Text: bankruptcy.revenue@oregon.gov Mar 21 2019 03:35:24 State of Oregon,
 Department of Revenue, 955 Center St NE, Salem, OR 97301-2554
 fa +E-mail/Text: ddeems@theclarogroup.com Mar 21 2019 03:35:32 The Claro Group, LLC,
 711 Louisiana Street, Suite 2100, Houston, TX 77002-2746

TOTAL: 2

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
 USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 22, 2019

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 20, 2019 at the address(es) listed below:

Alan C. Hochheiser on behalf of Creditor AmTrust North America, Inc on Behalf of Wesco Insurance Company ahochheiser@mauricewutscher.com
 Chad Rasmussen on behalf of Creditor Gregory Steven Moss chad@alpinalegal.com, contact@alpinalegal.com
 Darren B. Neilson on behalf of Creditor Union Home Loan, Inc. darren@neilsonlaw.co
 David P. Billings on behalf of Creditor Golf 6061, LLC dbillings@fabianvancott.com, jwinger@fabianvancott.com;mdewitt@fabianvancott.com
 Ellen E Ostrow on behalf of Creditor Committee Official Committee of Unsecured Creditors of The Falls Event Center LLC eeostrow@hollandhart.com, intaketteam@hollandhart.com;lahansen@hollandhart.com
 James W. Anderson on behalf of Creditor Trolley Square Ventures, LLC jwa@clydesnow.com, jritchie@clydesnow.com;atrujillo@clydesnow.com
 Jeffrey B. Smith on behalf of Creditor Union Home Loan, Inc. jsmith@cgsattys.com
 Jessica G. McKinlay on behalf of Trustee Michael F. Thomson tr mckinlay.jessica@dorsey.com, Segovia.Maria@dorsey.com
 John J. Wiest on behalf of Trustee Michael F. Thomson tr wiest.john@dorsey.com
 John T. Morgan tr on behalf of U.S. Trustee United States Trustee john.t.morgan@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
 Laurie A. Cayton tr on behalf of U.S. Trustee United States Trustee laurie.cayton@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
 Mark E. Hindley on behalf of Creditor Evergreen Aviation & Space Museum mehindley@stoel.com, rness@stoel.com;slcdocket@stoel.com
 Mark E. Hindley on behalf of Creditor Evergreen Aviation & Space Museum and the Captain Michael King Smith Educational Institute mehindley@stoel.com, rness@stoel.com;slcdocket@stoel.com
 Mark S. Swan on behalf of Creditor West Jordan Gateway, LLC mark@swanlaw.net
 Mary Margaret Hunt on behalf of Trustee Michael F. Thomson tr hunt.peggy@dorsey.com, long.candy@dorsey.com

District/off: 1088-2

User: ksh
Form ID: pdfor1

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Total Noticed: 10

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Megan K Baker on behalf of Trustee Michael F. Thomson tr baker.megan@dorsey.com,
long.candy@dorsey.com
Michael F. Thomson on behalf of Accountant Gil Miller thomson.michael@dorsey.com,
montoya.michelle@dorsey.com;ventrello.ashley@dorsey.com
Michael F. Thomson on behalf of Trustee Michael F. Thomson tr thomson.michael@dorsey.com,
montoya.michelle@dorsey.com;ventrello.ashley@dorsey.com
Michael F. Thomson tr thomson.michael@dorsey.com, UT17@ecfcbis.com;montoya.michelle@dorsey.com
Michael F. Thomson tr on behalf of Trustee Michael F. Thomson tr thomson.michael@dorsey.com,
UT17@ecfcbis.com;montoya.michelle@dorsey.com
Michael S. Steck on behalf of Creditor John C. Neubauer michael@clariorlaw.com
Oren Buchanan Haker on behalf of Creditor Evergreen Aviation & Space Museum
oren.haker@stoel.com,
kevin.mckenzie@stoel.com;daniel.kubitz@stoel.com;docketclerk@stoel.com;rene.alvin@stoel.com;kc.ha
rding@stoel.com
Oren Buchanan Haker on behalf of Creditor Evergreen Aviation & Space Museum and the Captain
Michael King Smith Educational Institute oren.haker@stoel.com,
kevin.mckenzie@stoel.com;daniel.kubitz@stoel.com;docketclerk@stoel.com;rene.alvin@stoel.com;kc.ha
rding@stoel.com
Peter J. Kuhn tr on behalf of U.S. Trustee United States Trustee Peter.J.Kuhn@usdoj.gov,
James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
Ralph R. Mabey on behalf of Creditor iBorrow, L.P. rmabey@kmclaw.com
Richard C. Terry on behalf of Creditor RLS Capital, Inc. richard@tjblawyers.com,
cbcecf@yahoo.com
Ryan C. Cadwallader on behalf of Creditor iBorrow, L.P. rcadwallader@kmclaw.com,
tsanders@kmclaw.com
Steven M. Rogers on behalf of Creditor American Savings Life Insurance Co. srogers@roruss.com,
nrussell@roruss.com;rorusslaw@gmail.com;paralegal@roruss.com
Thomas E. Goodwin on behalf of Creditor Laura Ann Lange tgoodwin@parrbrown.com,
nmckean@parrbrown.com
United States Trustee USTPRegion19.SK.ECF@usdoj.gov

TOTAL: 30