

Information to identify the case:	
Debtor	The Falls at Bricktown LLC <small>Name</small>
	EIN 81-4450639
United States Bankruptcy Court District of Utah	Date case filed for chapter 11: 10/17/18
Case number: 18-27766 RKM	

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/15

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

The filing of a chapter 11 plan imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	The Falls at Bricktown LLC	
2. All other names used in the last 8 years		
3. Address	9067 South 1300 West, Suite 301 West Jordan, UT 84088	
4. Debtor's attorney <small>Name and address</small>	Elaine A. Monson Ray Quinney & Nebeker 36 South State Street 14th Floor P.O. Box 45385 Salt Lake City, UT 84145-0385	Contact phone (801) 532-1500 Email: emonson@rqn.com
5. Bankruptcy clerk's office <small>Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov.</small>	350 South Main #301 Salt Lake City, UT 84101	Hours open: 8:00 AM to 4:30 PM, Monday - Friday Contact phone (801) 524-6687 Date: 12/6/18
6. Meeting of creditors <small>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</small>	December 27, 2018 at 10:00 AM <small>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</small>	Location: 405 South Main Street, Suite 250, Salt Lake City, UT 84111

For more information, see page 2 >

<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim: 3/27/19 For a governmental unit: 4/15/19</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none">● your claim is designated as <i>disputed, contingent, or unliquidated</i>;● you file a proof of claim in a different amount; or● you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed, contingent, or unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p>Deadline for filing the complaint: _____</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

Certificate of Notice Page 3 of 3
United States Bankruptcy Court
District of Utah

In re:
The Falls at Bricktown LLC
Debtor

Case No. 18-27766-RKM
Chapter 11

CERTIFICATE OF NOTICE

District/off: 1088-2 User: sjl Page 1 of 1 Date Rcvd: Dec 06, 2018
Form ID: 309F Total Noticed: 11

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 08, 2018.

- db +The Falls at Bricktown LLC, 9067 South 1300 West, Suite 301, West Jordan, UT 84088-5582
David H. Leigh, Ray Quinney Nebeker P.C., 36 South State Street, Suite 1400,
aty P.O. Box 45385, Salt Lake City, UT 84145-0385
aty +Mark C. Rose, MCKAY, BURTON & THURMAN, P.C., 15 West South Temple, Suite 1000,
Salt Lake City, UT 84101-1553
aty Michael R. Johnson, Ray Quinney & Nebeker P.C., 36 South State Street, Suite 1400,
P.O. Box 45385, Salt Lake City, UT 84145-0385
cr +Cotton Investment Co., L.L.C., c/o McKay, Burton & Thurman, P.C., Attn: Mark C. Rose,
Gateway Tower West, 15 West South Temple, Suite 1000, Salt Lake City, UT 84101-1553
11128007 +Cotton Investment Co., L.L.C, Attn: Gary Cotton, 4108 SW 40th Place,
Moore, OK 73160-5434
11128008 #+David D. Kennedy, Spradling, Kennedy & McPhail, L.L.P., 1601 NW Expressway, Suite 1750,
Oklahoma City, OK 73118-1427
11128009 +Oklahoma County Treasurer, 320 Robert S. Kerr, Room 307, Oklahoma City, OK 73102-3441
11128010 +Steven Down, 9067 South 1300 West, Suite 301, West Jordan, UT 84088-5582

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
aty E-mail/Text: emonson@rqn.com Dec 07 2018 03:44:27 Elaine A. Monson, Ray Quinney & Nebeker,
36 South State Street, 14th Floor, P.O. Box 45385, Salt Lake City, UT 84145-0385
11166518 EDI: BMFTHOMSON.COM Dec 07 2018 08:11:00 Michael F. Thomson, Dorsey & Whitney LLP,
111 South Main Street, 21st Floor, Salt Lake City, UT 84111-2176
TOTAL: 2

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

br Jones Lang LaSalle Americas, Inc.
intp* Michael F. Thomson, Dorsey & Whitney LLP, 111 South Main Street, 21st Floor,
Salt Lake City, UT 84111-2176
TOTALS: 1, * 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court
immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner
shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social
Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required
by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 08, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system on December 6, 2018 at the address(es) listed below:

- David H. Leigh on behalf of Debtor The Falls at Bricktown LLC dleigh@rqn.com,
dburton@rqn.com;docket@rqn.com
Elaine A. Monson on behalf of Debtor The Falls at Bricktown LLC emonson@rqn.com,
docket@rqn.com;pbrown@rqn.com
Laurie A. Cayton tr on behalf of U.S. Trustee United States Trustee laurie.cayton@usdoj.gov,
James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
Mark C. Rose on behalf of Creditor Cotton Investment Co., L.L.C. mrose@mbt-law.com,
markcroselegal@gmail.com
Michael R. Johnson on behalf of Debtor The Falls at Bricktown LLC mjohnson@rqn.com,
docket@rqn.com;dburton@rqn.com
United States Trustee USTPRegion19.SK.ECF@usdoj.gov

TOTAL: 6