

**This order is SIGNED.**



**Dated: September 4, 2018**

**R. KIMBALL MOSIER  
U.S. Bankruptcy Judge**

*Order Prepared and Submitted by:*

Michael R. Johnson (7070)  
David H. Leigh (9433)  
Elaine A. Monson (5523)  
Brent D. Wride (5163)  
**RAY QUINNEY & NEBEKER P.C.**  
36 South State Street, 14<sup>th</sup> Floor  
Salt Lake City, UT 84111  
(801) 532-1500  
Email: mjohnson@rqn.com  
Email: dleigh@rqn.com  
Email: emonson@rqn.com  
Email: bwride@rqn.com

*Proposed Counsel for the Debtor in Possession*

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH  
CENTRAL DIVISION

In re:

**THE FALLS EVENT CENTER LLC**, a  
Utah limited liability company,

Address: 9067 S 1300 W, #301  
West Jordan, UT 84088,

Tax I.D. No. 90-1023989,

Debtor.

**Bankruptcy Case No. 18-25116**

Chapter 11

Honorable R. Kimball Mosier

[Filed Electronically]

**ORDER AUTHORIZING THE DEBTOR TO RETAIN AND EMPLOY OF ROCKY  
MOUNTAIN ADVISORY, LLC, ACTING THROUGH ITS PRINCIPAL GIL A.  
MILLER, TO SERVE AS ITS CHIEF RESTRUCTURING ADVISOR**

The Court, having reviewed and considered the *Debtor's Application for Entry of an Order Authorizing the Employment of Rocky Mountain Advisory, LLC, Acting Through its Principal Gil A. Miller, to Serve as its Chief Restructuring Advisor* (the "**Application**"), filed on August 29, 2018, and after noting that the Office of the United States Trustee has no objection to the Application or the relief requested therein as evidence by its endorsement of this Order, has determined that the Application is well-taken, and that the relief requested therein should be granted.

According, based upon the foregoing, **IT IS HEREBY ORDERED** as follows:

1. The Court has jurisdiction over this case and the Application pursuant to 28 U.S.C. §§ 1334 and 157(b)(2)(G), and the Application is a core proceeding. Venue of this case is appropriate under 28 U.S.C. § 1408(a).
2. Based upon the Application and the Declaration of Gil A. Miller filed in support thereof, it appears that Rocky Mountain Advisory, LLC ("**RMA**") does not hold or represent any interest adverse to the Debtor or its estate with respect to the matters for which it is being retained, and that RMA is a "disinterested person" as that phrase is defined in 11 U.S.C. § 101(14). It further appears that the employment of RMA, acting through its principal Gil A. Miller, to serve as the Debtor's Chief Restructuring Advisor is in the best interests of the Debtor, its estate, and its creditors. As a result, the Application shall be, and it hereby is, granted in its entirety.
3. The Debtor shall be, and it hereby is, authorized to retain and employ RMA, acting through its principal Gil A. Miller, as its Chief Restructuring Advisor, on the terms and

conditions set forth in the Application and for the purposes described in the Application, with such employment being effective as of August 27, 2018, and with compensation and reimbursement of expenses to be paid by the Debtor's estate in such amounts as this Court may hereafter allow. -----END OF DOCUMENT-----

***Approved as to Form:***

*/s/ Laurie A. Cayton (signed by Debtor's counsel with permission)*  
Trial Attorney, Office of the United States Trustee